

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

CREDIT-BASED ASSET SERVICING
AND SECURITIZATION LLC, et al.,

Chapter 11

Case No. 10-16040 (ALG)

Joint Administration
Requested

SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS

Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding Debtors' Schedules and Statements of Financial Affairs

GENERAL BACKGROUND AND DEFINITIONS

Credit-Based Asset Servicing and Securitization LLC (“C-BASS”) and affiliated debtor entities (each a “Debtor” and collectively, the “Debtors”) submits on behalf of all Debtors noted above the attached Schedules of Assets and Liabilities (the “Schedules”), Statements of Financial Affairs (the “SOFAs”), and Statement of Equity Security Holders pursuant to 11 U.S.C. § 521 and Federal Rule of Bankruptcy Procedure 1007.

The information in the Schedules and SOFAs is unaudited. While the Debtors' management has made every reasonable effort to ensure that the Schedules and SOFAs are accurate and complete based on the information available at the time of preparation and filing, information that becomes available subsequently may result in material changes to these Schedules and SOFAs. The Debtors reserve their rights to amend or supplement the Schedules and SOFAs as appropriate.

These Consolidated Notes (the "Notes") are incorporated by reference in, and comprise an integral part of, the Schedules and SOFAs and should be referred to in connection with any review of the Schedules and SOFAs.

The contents of these Schedules and SOFAs neither constitute a waiver of any rights or claims of the Debtors nor an admission of the existence, amount or nature of potential claims against the Debtors. The Debtors reserve their rights to dispute or challenge the status and amount of any claimant listed on **Schedules D, E, and F** as well as the validity, priority, perfection, or the extent of any lien securing any claim listed on **Schedule D** except as otherwise provided in the proposed Stipulation And Interim Order Pursuant To Sections 105(A), 361 And 363 Of The Bankruptcy Code And Bankruptcy Rule 4001 Granting Adequate Protection To Pre-Petition Senior Lenders (“the Adequate Protection Stipulation”).

BASIS OF PRESENTATION

The Schedules require the Debtors to report assets at current market values. In instances where the Debtors have current valuations², these Schedules and SOFAs reflect those values. Otherwise, the Debtors have reported assets on a net book value or other available basis and noted such treatment. For these and other reasons, the Schedules and SOFAs may not reconcile to the Debtors' books and records recorded on a GAAP basis. The Debtors make no representation of the value ultimately realizable from or the collectability of any assets presented herein.

¹ The other Debtors are C-BASS CBO Holding LLC, C-BASS Credit Corp., C-BASS Investment Management LLC, LLC., NIM I LLC, Pledged Property II LLC, Starfish Management Group LLC, and Sunfish Management Group LLC.

² The nature and date, if applicable, of any such valuation is noted as used for the determination of current market value in the Schedules.

C-BASS does not, other than annually for tax purposes and as required by the terms of various restructuring agreements between C-BASS and its lenders, prepare detailed financial statements. Furthermore, the Debtors do not maintain full, separate, stand-alone accounting records for certain entities. These Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles ("GAAP") and do not necessarily reflect the amounts that would be set forth in financial statement prepared in accordance with GAAP.

CAUSES OF ACTION

Despite their best efforts as described above, the Debtors may not have set forth all of their claims, causes of actions and potential recoveries as assets in their Schedules and SOFAs or the values of any such claims. The Debtors reserve their rights, except to the extent otherwise provided in operative agreements between C-BASS and its creditors, to assert any and all such claims, causes of action and / or potential recoveries, whether or not listed in these Schedules and SOFAs.

CLAIMS DESCRIPTION

Any failure to designate a claim on the Schedules as "Disputed," "Contingent," and / or "Unliquidated" does not constitute an admission by the Debtors that such amount is not "Disputed," "Contingent," and / or "Unliquidated." The Debtors reserve their rights, except as otherwise provided in the Adequate Protection Stipulation, i) to dispute any claim reflected in the Schedules on any grounds, including but not limited to, amount, description, or classification and ii) to amend the Schedules to add one or more of the above-referenced designations.

COURT ORDERS

The Debtors are seeking authorization of the Bankruptcy Court for the Southern District of New York to pay certain prepetition claims, including but not limited to, employee reimbursable expenses and bank fees. Accordingly, the Debtors expect to pay during the pendency of these cases, certain prepetition claims included on **Schedules F**. The claim amounts for these items may, therefore, be eliminated or satisfied in whole or in part during these cases.

LIMITED LIABILITY COMPANIES

All Debtors are Limited Liability Companies except C-BASS Credit Corp. For purposes of the portions of the Schedules and SOFAs that call for information from a Debtor only if it is a corporation, the Debtors have treated limited liability company Debtors as if they were corporations.

LITIGATION.

The Debtors have provided two exhibits responsive to **SOFA 4(a)** for C-BASS LLC and Pledged Property II LLC. In each case, **SOFA 4(a)** includes two exhibits – one for mortgage loan level matters (**Exhibit 4(a) -1**) and a second for general matters (**Exhibit 4(a)-2**). In the course of the two Debtors' businesses as holders of mortgage loans, those Debtors may be named parties in tax or collection lawsuits. **Exhibit 4(a)-1** includes such suits, as well as any other action in which the Debtor is a named party but is not a party with an economic interest, to the extent known by the Debtors' third party mortgage loan servicer, Loan Litton Servicing LLP.

With the exception of C-BASS Investment Management LLC ("CIM"), the Debtors are unaware of and a search of national case archives did not reveal any litigation responsive to **SOFA 4(a)** for any other Debtors.

The Debtors have listed in **Schedule F** all known claimants related to any pending or threatened litigation action as "Contingent", "Disputed" and "Unliquidated" with unknown claim amounts. **Schedule F** does not include mortgage loan level litigation detailed above and presented in **SOFA 4(a)-1**.

TAXES

Each of the Debtors except C-BASS Credit Corp is a pass-through entity for tax purposes and generally files informational returns at the federal level. However, certain Debtors incur tax payment obligations, primarily at the state level. **Schedule E** details the state tax obligations the Debtors expect to incur for the 2010 taxable year. The amounts on **Schedule E** are based on estimates and accruals prepared prior to the end of the tax year and, accordingly, are designated as “Unliquidated.”

Schedule B21 also details certain overpayments from 2009 returns the Debtors elected to apply to 2010 balances due, if any. Prior to filing the 2010 returns, the Debtors are unable to determine if the overpayments will fully satisfy the obligations such that no further payments will be made or if the overpayments will exceed the taxable liabilities with the Debtors, therefore, entitled to refunds.

Final determination of net balances due or refunds available to the Debtors will not be made until after the Debtors file all final returns in calendar year 2011. Any such amounts are not expected to be material unless and to the extent that states initiate additional audits of the Debtor entities.

SCHEDULES

SCHEDULE A – REAL PROPERTY

Schedule A for debtor, Pledged Property II LLC, lists certain Real Estate Owned acquired through foreclosure. The estimated fair value after projected costs of disposal is unknown and is designated as such on **Schedule A**.

SCHEDULE B13 – STOCKS AND INTERESTS IN INCORPORATED AND UNINCORPORATED BUSINESS AND SCHEDULE 14 – INTEREST IN PARTNERSHIPS OR JOINT VENTURES

C-BASS and certain Debtors have ownership interests in other Debtors as detailed herein. The Debtors have not obtained valuations for the owned entities. However, the subject entities do not have assets sufficient to honor all debt obligations to third parties. Accordingly, the Debtors’ interests in such entities are estimated to have no value. Accordingly, the Debtors have reported the “Current Value of Debtor’s Interest in Property, without Deducting any Secured Claim or Exemption” as “\$0” in all cases.

SCHEDULE B15 – GOVERNMENT AND CORPORATE BONDS AND OTHER NEGOTIABLE AND NONNEGOTIABLE INSTRUMENT

Schedule B15 does not include approximately 3,800 Charge-Off loans. Due to non-performance and uncollectability, Charge-Off loans are estimated to have no value and were written off for accounting purposes from the Debtors' books. The Debtors’ third-party servicer may continue its collection efforts but offers no assurance as to ultimate levels and timing of collections. Accordingly, while the Debtors may receive proceeds from such Charge-Off loans from time to time, it is not possible to estimate either the timing or amounts of such receipts, and the Debtors believe that any such receipts will be de minimus.

SCHEDULE B16 – ACCOUNTS RECEIVABLE

Under the terms of various restructuring agreements between C-BASS and its lenders, certain lenders were obligated to pay C-BASS on a monthly basis to fund their deemed pro-rata share of C-BASS’ operating expenses. One such lender, Lehman Brothers Inc. (“Lehman”), was a counter party to certain Repo Agreements (“Repo Agreements”). Lehman filed for Chapter 11 protection and stopped complying with certain terms of its agreements with C-BASS including remitting its share of CBASS’ expenses. Accordingly, C-BASS has a receivable from Lehman Brothers for such unreimbursed expenses. Receivable amounts from Lehman are offsets against any amounts owing to Lehman on its Repo Agreements. Accordingly, any amounts shown on Schedule F as payable to Lehman are subject to offset or reduction for all such amounts Lehman owes to C-BASS.

SCHEDULE B18 – OTHER LIQUIDATED DEBTS OWED TO DEBTOR INCLUDING TAX REFUNDS

Schedule B18 includes two amounts – Illinois National Insurance Company and XL Specialty Insurance Company – that relate to prepaid insurance premiums for coverage extending beyond the petition date. It is the Debtors’ understanding that the premiums are not refundable. However, because the Debtor expects to receive value beyond the petition date and for purposes of full disclosure, the Debtors have included the insurance policy payments in these Schedules.

SCHEDULE B21 – OTHER CONTINGENT AND UNLIQUIDATED CLAIMS OF EVERY NATURE, INCLUDING TAX REFUNDS, COUNTERCLAIMS OF THE DEBTOR, AND RIGHTS TO SETOFF CLAIMS

INTERCOMPANY ACCOUNTS AND TRANSACTIONS - The Schedules and SOFAs set forth to the best of the Debtors’ knowledge, information, and belief and in accordance with the Debtors unaudited accounting records all Intercompany payable and receivable balances. **Schedule B21** includes all known intercompany accounts receivable balances, and **Schedule F** includes Intercompany payables as unsecured non-priority claims. Any intercompany receivables recorded by the various Debtors are due from C-BASS. The ultimate realization (collection), if any of these receivables is, therefore, highly speculative.

OTHER RECOVERIES - **Schedule B21** for C-BASS includes certain parties against which the Debtor intends to pursue claims and / or potential recoveries of the Debtors. In some instances, the Debtor has not yet filed a suit or claim.

Schedule B21 also includes claims that the Debtors asserted in other bankruptcy matters. The amounts provided on the schedule are the amounts the Debtors filed as proofs of claim in the bankruptcy proceeding and do not represent expected distributions in respect thereof.

TAX REFUNDS AND RECEIVABLES - See Tax section above for discussion of possible prepaid tax balances.

SCHEDULE B28 – OFFICE EQUIPMENT FURNISHINGS, AND SUPPLIES AND SCHEDULE B29 – MACHINERY, FIXTURES, EQUIPMENT, AND SUPPLIES USED IN BUSINESS

The Debtors do not maintain fixed asset registers at asset level detail. The Debtors wrote off the balance of all furniture, fixtures, and equipment in 2007 upon sub-leasing the majority of their leased space to a third party. Accordingly, the balances presented herein represent the Debtors’ estimate of the current market value of all such furniture, fixtures, and information technology equipment remaining with the Debtors.

SCHEDULE B35 – OTHER PERSONAL PROPERTY OF ANY KIND NOT ALREADY LISTED

The Debtors have filed a motion seeking approval of bidding and auction procedures for the sale of the collateral management business; authorizing the sale of the collateral management business (“the CM Business”); and authorizing the assumption and assignment of collateral management contracts (the Sale Motion”). **Schedule B35** for C-BASS Investment Management LLC (“CIM”) includes \$2.4 million as the value of its CBO Management Rights, assets included in the Sale Motion. As more fully described in the Sale Motion, the Debtors are seeking approval to solicit higher or better offers for the CM Business via an auction. Accordingly, the ultimate value of the CBO Management Rights may be higher than shown on **Schedule B35** as a result of the auction or may be lower based on the final values of the underlying assets at the time of sale.

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

The balance for the Syndicated Bank Group shown on **Schedule D** includes principal, accrued interest and PIK interest, which balance may be differ from pleadings in this matter that refer to the principal balance only.

The Syndicated Bank Group’s claim is secured by all real and personal property of the Debtors that are parties to the subject credit agreement. The ultimate value of the real and personal property and the amounts to be applied against the loan balance have not yet been determined. Additionally, the Syndicated Bank Group holds in a Special Loan Clearing Account certain funds related to proceeds from sales of the Debtors’ assets. The Debtors understand that i) the Special Loan Clearing Account is to cover the Syndicated Bank Group’s direct expenses of administering the loan and ii) any

amount remaining in the Special Loan Clearing Account after paying all such expenses will be applied against the Syndicated Bank Group's deficiency.

Accordingly, the Syndicated Bank Group Unsecured Portion shown on **Schedule D** and its deficiency claim shown on **Schedule F** are each designated as "Unknown" pending final valuation and realization of all collateral. Its final deficiency amount will be determined after the value of all collateral is realized.

SCHEDULE E 7 - TAXES AND CERTAIN OTHER DEBTS OWED TO GOVERNMENTAL UNITS

Schedules E for several Debtors includes amounts for 2010 taxes estimated but for which the Debtors have not yet filed the related tax return. The Schedules show each such amount as "Unliquidated."

Any claim on **Schedules E** or **F** that represents an estimate or accrual is designated as "Unliquidated" because the exact prepetition obligation amount is not yet known. The Debtors reserve their rights to dispute any such claim if the amount ultimately asserted as owed to the creditor differs from the Debtors' records.

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

The Debtors have made every effort to allocate liabilities between the pre-and post-petition periods based upon the information and research that was conducted in connection with the preparation of the Schedules and Statement. As additional information becomes available and further research is conducted, the allocation of liabilities between pre-petition and post-petition periods may change. Accordingly, the amounts shown on **Schedule F** may change.

Schedule F includes claims related to Repo Agreements. With respect to Lehman, the Debtors have been unable to determine the proceeds that Lehman realized from its foreclosure of the underlying Repo Agreements. Lehman may or may not have deficiency claims against the Debtors depending on the liquidation proceeds or current value of the Repo Agreements. Accordingly, the Debtors have included Lehman's Repo Agreements on **Schedule F** as "Unliquidated." Additionally, any such amounts due the Lehman are subject to offset and reduction for amounts Lehman owes C-BASS for Lehman's obligations under certain restructuring agreements.

The Debtors reserve the right, except as otherwise provided in the Adequate Protection Stipulation, to assert that any claim listed on **Schedule F** does not constitute an unsecured nonpriority claim under the Bankruptcy Code.

SCHEDULE G – EXECUTORY CONTRACTS

In preparing **Schedule G**, the Debtors provided a contract description for each entry as required by the Schedule. The Debtors reserve their rights to reclassify or recharacterize any and all agreements and relationships and the descriptions thereof set forth on **Schedule G**.

The Debtors have attempted to provide complete lists of all agreements that might be considered to be executory contracts. The inclusion on **Schedule G** of any particular agreement or contract does not constitute an admission by the Debtors that i) such agreement or contract is an executory contract under the Bankruptcy Code; ii) that such agreement or contract is valid and enforceable or iii) any contract or lease is severable or unified. The Debtors reserve all its rights with respect to such agreements or contracts, including without limitation, the right to seek or contest any re-characterization of any such agreements or contracts on any available basis. The Debtors will supplement these Schedules if they identify additional agreements that may constitute executory contracts.

In some cases, the same contract party appears multiple times on **Schedule G**. The multiple listings reflect distinct agreements between the applicable Debtor and such contract party.

SOFAS OF FINANCIAL AFFAIRS (“SOFAS”)

SOFA 1 – INCOME FROM EMPLOYMENT OR OPERATION OF BUSINESS

The Debtors receive interest income from their mortgage loan portfolios and mortgage and other securities and incur interest expense on their debt obligations. For financial statement purposes, the Debtors have reported the difference as Net Interest Income or (Expense). During the reporting period covered by this disclosure, the Debtors’ interest expense exceeded their interest income. Accordingly, the Debtors have not reported Interest Income on **SOFA 1**.

Additionally, while the Debtors have received cash proceeds from i) ordinary course collections on its mortgage assets and ii) the non-ordinary course sale of related assets, the Debtors do not report either as income for GAAP purposes. Both are recorded as reductions to balances of the related assets with an additional amount reported as gain or (loss) on liquidation for sales. During the reporting period, the net result of all such sales were a net loss and are not, therefore, reported under **SOFA 1 or 2** as Income.

SOFA 3(b) - PAYMENTS MADE WITHIN 90 DAYS TO ANY CREDITOR AND SOFA 3(C) - PAYMENTS MADE WITHIN ONE YEAR TO OR FOR THE BENEFIT OF CREDITORS WHO WERE INSIDERS³

The Debtors have neither completed a reconciliation of petition date obligations nor compared their records to proofs of claim⁴. Accordingly, the column entitled “Amount Still Owing” is not complete.

Due to concerns over the confidential nature of the data, **SOFA 3(b)** lists the total payroll funded for each payroll period and does not provide employee level detail. The Debtors have retained and can make employee level information available in appropriate circumstances and to appropriate parties subject to the assurance of confidentiality. Payroll and related payments to insiders are detailed on **SOFA 3(c)**.

SOFA 3(b) and **SOFA 3(c)** detail all transfers between Debtors – intercompany transfers – within the 90 day period or one-year period, respectively. It is the position of the Debtors that not all such transfers are “payments to creditors”; rather, many are transfers resulting from operation of the Debtors’ consolidated, centralized cash management system. However, the Debtors have included this detail in the interest of completeness and full disclosure.

SOFA 3(c) includes payments to individuals who currently are or were Insiders during the last year. **SOFA 3(c)** does not include payments within one year to individuals who were previously insiders but were not insiders at any time during the one year immediately prior to the petition date.

SOFA 3(c) does not include payroll disbursed to certain senior executives, the funding of which is reimbursed by a third party. Per the agreement, “S. Sanders / B. Williams Term Sheet – Employment,” the founders’ entire compensation is paid to C-BASS by Goldman Sachs & Co.

Please note that some Debtors’ SOFAs do not include **SOFA 3(b)** and / or **SOFA 3(c)**. With respect to **SOFA 3(b)**, all such instances are because the Debtor had no disbursements to single creditors in excess of the \$5,850 reporting threshold. The absence of **SOFA 3(c)** indicates that the subject Debtor did not make any disbursements to Insiders within the one-year period.

SOFA 5 REPOSSESSIONS, FORECLOSURES AND RETURNS

The Debtors' Repo Agreements are subject to certain termination events (“Repo Agreement Termination Events”) which permit the Repo Counterparties to exercise certain remedies. Each date set forth on **SOFA 5** is the first date that the applicable Repo Counterparty gave the Debtors notice that it was exercising remedies under a Repo Agreement. The Debtors reserve all of their rights with respect to whether any rights and remedies of the Repo Counterparties have been exercised properly.

³ As such term is defined in the United States Bankruptcy Code.

⁴ As of the date of this report, a Bar Date for filing claims has not been set in these cases.

SOFA 9 - PAYMENTS RELATED TO DEBT COUNSELING OR BANKRUPTCY

The information responsive to **SOFA 9** is identical for each Debtor and, accordingly, is only completed for Credit-Based Asset Servicing and Securitization LLC. Credit-Based Asset Servicing and Securitization LLC made the payments detailed on **SOFA 9** on behalf of all Debtors as the services these professionals provided and continue to provide are for the benefit of all affiliated Debtors. The \$3.99 million shown on **SOFA 9** is the total amount of such payments made by the subject Debtors. All such payments were made from secured creditors' cash collateral with the express prior written consent of the secured creditors and were paid to the applicable professionals as advance payment retainers.

SOFA 10(A) – OTHER TRANSFERS

During the period covered by this disclosure, the Debtors sold certain whole loans and securities on an arms length basis to third parties. While such sales are in the ordinary course of the Debtors' businesses, **SOFA 10(a)** details all such sales consummated during the last year in the interest of full disclosure.

United States Bankruptcy Court
Southern District of New York

In re **Credit-Based Asset Servicing and Securitization LLC**,
 Debtor

Case No. **10-16040**

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	10	23,707,482.38		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		195,827,741.40	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		26,000.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		1,967,163,071.89	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		17			
Total Assets			23,707,482.38		
Total Liabilities				2,163,016,813.29	

In re Credit-Based Asset Servicing and Securitization LLCCase No. 10-16040

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

In re Credit-Based Asset Servicing and Securitization LLCCase No. 10-16040

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		JPMorgan Chase Bank, NA Operating Account No. 0534 P.O. Box 79779 Houston, TX 77224	-	4,158,276.03
		JPMorgan Chase Bank, NA Settlement Account No. 0724 P.O. Box 79779 Houston, TX 77224	-	0.00
		JPMorgan Chase Bank, NA Senior Credit Facility Cash Account No. 4594 P.O. Box 79779 Houston, TX 77224	-	0.00
		JPMorgan Chase Bank, NA Pooled Cash Account No. 4818 P.O. Box 79779 Houston, TX 77224	-	0.00
		JPMorgan Chase Bank, NA Lehman CBO XX Collection Account No. 4768 P.O. Box 79779 Houston, TX 77224	-	0.00
		JPMorgan Chase Bank, NA Lehman MBS Collection Account No. 4750 P.O. Box 79779 Houston, TX 77224	-	0.00
		JPMorgan Chase Bank, NA Greenwich MBS Collection Account No. 4727 P.O. Box 79779 Houston, TX 77224	-	0.00

Sub-Total > **4,158,276.03**
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In re **Credit-Based Asset Servicing and Securitization LLC**Case No. **10-16040**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		JPMorgan Chase Bank, NA Wilmington TR Collection Account No. 4602 P.O. Box 79779 Houston, TX 77224	-	0.00
		JPMorgan Chase Bank, NA Cash Flow Management Account No. 3487 P.O. Box 79779 Houston, TX 77224	-	0.00
3. Security deposits with public utilities, telephone companies, landlords, and others.		Con Edison Co of NY, Inc. Security Deposit for Utilities P.O. Box 1707 New York, NY 10116	-	20,650.00
		Liberty Mutual Surety Bond Deposit 10 South LaSalle Street, Suite 2810 Chicago, IL 60603	-	1,618,000.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.		Six (6) Paintings 335 Madison Avenue, 19th Floor New York, NY 10017	-	11,966.90
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **1,650,616.90**
(Total of this page)

Sheet **1** of **9** continuation sheets attached
to the Schedule of Personal Property

In re Credit-Based Asset Servicing and Securitization LLCCase No. 10-16040

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		100% Ownership Interest in Starfish Management Group LLC	-	0.00
		100% Ownership Interest in C-BASS Investment Management LLC	-	0.00
		100% Ownership Interest in C-BASS Credit Corp	-	0.00
		100% Ownership Interest in NIM I LLC	-	0.00
		100% Ownership Interest in Pledged Property II LLC	-	0.00
		100% Ownership Interest in C-BASS CBO Holding LLC	-	0.00
		100% Ownership Interest in C-BASS 2005-1B Trust Wilmington Trust Company	-	0.00
		100% Ownership Interest in C-BASS 2006-1B Trust Wells Fargo Bank, NA	-	0.00
		100% Ownership Interest in C-BASS 2006-2B Trust Wilmington Trust Company	-	0.00
		100% Ownership Interest in C-BASS 2006-3B Trust Wilmington Trust Company	-	0.00
		100% Ownership Interest in C-BASS 2006-4B Trust Wilmington Trust Company	-	0.00
		100% Ownership Interest in C-BASS 2006-5B Trust Wilmington Trust Company	-	0.00
		100% Ownership Interest in C-BASS CBO VII Corp/Ltd	-	0.00

Sub-Total > **0.00**
(Total of this page)

Sheet 2 of 9 continuation sheets attached
to the Schedule of Personal Property

In re Credit-Based Asset Servicing and Securitization LLCCase No. 10-16040

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		100% Ownership Interest in C-BASS CBO XII Corp/Ltd	-	0.00
		100% Ownership Interest in C-BASS CBO XV Corp/Ltd	-	0.00
		84% Ownership Interest in Sunfish Investment Group LLC	-	0.00
		75% Ownership Interest in Starfish Investment Group LLC	-	0.00
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.		See Exhibit B.15	-	945,228.68
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		National City Mortgage Payment Required Under Settlement Agreement Attn: Brian J Arthur 3232 Newmark Drive Miamisburg, OH 45342	-	250,000.00
		Oxford Prepaid Health Insurance P.O. Box 26973 New York, NY 10087	-	40,595.17
		Guardian Prepaid Dental Insurance P.O. Box 530157 Atlanta, GA 30353	-	6,078.60
		Enhance Financial Services Group Inc. Prepaid Real Estate Taxes 335 Madison Avenue, 19th Floor New York, NY 10017	-	24,354.76
		Prepaid Payroll	-	112,138.05

Sub-Total > **1,378,395.26**
(Total of this page)

Sheet 3 of 9 continuation sheets attached
to the Schedule of Personal Property

In re Credit-Based Asset Servicing and Securitization LLCCase No. 10-16040

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Enhance Financial Services Group Inc. Prepaid Rent 335 Madison Avenue, 19th Floor New York, NY 10017	-	142,322.76
		Refund from 2008 Partnership Return Franchise Tax Board P.O. Box 942857 Sacramento, CA 94257	-	11,790.00
		Bloomberg Finance LP Prepaid Financial Market Data P.O. Box 30244 Hartford, CT 06150	-	9,677.87
		Intex Solutions Inc. Prepaid Securities Analysis Software Package 110 A Street Needham, MA 02494	-	51,148.34
		Time Warner Cable Prepaid Cable Service P.O. Box 9227 Uniondale, NY 11555	-	183.87
		Spielman Koenigsberg & Parker, LLP 401(k) Audit Retainer 888 Seventh Avenue New York, NY 10106	-	12,500.00
		Deloitte & Touche Tax Consulting Retainer P.O. Box 7247-6446 Philadelphia, PA 19170	-	154,500.00
		Sylwia Romatowski Health & Dental COBRA Reimbursement 269 Eckford Street Brooklyn, NY 11222	-	690.10
		CHARTIS Specialty Insurance Company Prepaid Banker's Professional Liability Insurance 175 Water Street, 18th Floor New York, NY 10038	-	378,340.16
		Illinois National Insurance Company Prepaid Directors and Officers Liability Insurance 300 South Riverside Plaza, Suite 2100 Chicago, IL 60606	-	708,439.93

Sub-Total > **1,469,593.03**
(Total of this page)

Sheet 4 of 9 continuation sheets attached
to the Schedule of Personal Property

In re Credit-Based Asset Servicing and Securitization LLCCase No. 10-16040

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		XL Specialty Insurance Company Prepaid Excess Directors and Officers Liability Insurance 70 Seaview Avenue Stamford, IL 06902	-	378,481.69
		Marshall & Sterling Inc. Prepaid Building Package Insurance Policy 66 Middlebush Road, Suite 200 Wappingers Falls, NY 12590	-	29,057.43
		Goldman, Sachs & Co. Executive Compensation 200 West Street, 5th Floor New York, NY 10282	-	166,666.68
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Protiviti, Inc. Receivable for any unused portion of Advance Payment Retainer 1051 East Cary Street, Suite 602 Richmond, VA 23219	-	728,307.27
		Hunton & Williams LLP Receivable for any unused portion of Advance Payment Retainer 200 Park Avenue, 53rd Floor New York, NY 10166	-	2,177,314.90
		Wilmington Trust Company Prepaid Administration Fee 1100 North Market Street Wilmington, DE 19890	-	61,820.65
		Wilmington Trust Company Legal Fee Retainer 1100 North Market Street Wilmington, DE 19890	-	50,000.00
			Sub-Total >	3,591,648.62
			(Total of this page)	

Sheet 5 of 9 continuation sheets attached
to the Schedule of Personal Property

In re Credit-Based Asset Servicing and Securitization LLCCase No. 10-16040

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Ellington Management Group, LLC Windmere GP Termination Distribution 53 Forest Avenue, Suite 301 Old Greenwich, CT 06870	-	13,400.00
		Ellington Management Group, LLC Windmere Management Group Termination Distribution 53 Forest Avenue, Suite 301 Old Greenwich, CT 06870	-	20,600.00
		Ernst & Young Tax Consulting Retainer P.O. Box 5980 New York, NY 10087	-	25,000.00
		Shearson Financial Network, Inc. Chapter 11 Debtor Proof of Claim Filed 129 Great Circle Drive Mill Valley, CA 94941	-	2,085,636.29
		American Business Financial Services, Inc. Chapter 11 Debtor Proof of Claim Filed The Wanamaker Building 100 Penn Square East Philadelphia, PA 19107	-	6,866,116.78
		Aegis Mortgage Corporation Chapter 11 Debtor Proof of Claim Filed 3250 Briarpark, Suite 400 Houston, TX 77042	-	1,464,556.94
		Department of Treasury COBRA Subsidy Refund Internal Revenue Service Cincinnati, OH 45999	-	5,296.27
		Ceridian Benefits/Employer Services Prepaid Payroll Processing P.O. Box 10989 Newark, NJ 07193	-	191.80
		AT&T Prepaid Internet Circuit P.O. Box 5019 Carol Stream, IL 60197	-	6,220.95

Sub-Total > **10,487,019.03**
(Total of this page)

Sheet 6 of 9 continuation sheets attached
to the Schedule of Personal Property

In re Credit-Based Asset Servicing and Securitization LLCCase No. 10-16040

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		AT&T Mobility Prepaid Wireless Phone Service P.O. Box 6463 Carol Stream, IL 60197	-	68.85
		BCN Telecom Inc. Prepaid Local & Long Distance P.O. Box 52248 Newark, NJ 07101	-	1,164.61
		T-Mobile Prepaid Wireless Blackberry Service P.O. Box 37380 Albuquerque, NM 87176	-	645.16
		Verizon Business Prepaid Disaster Recovery 22001 Loudoun County Parkway Ashburn, VA 20147	-	5,098.84
		Verizon Wireless Prepaid Wireless Service P.O. Box 408 Newark, NJ 07101	-	141.66
		Sherman Capital Utilities Reimbursement 200 Meeting Street, Suite 206 Charleston, SC 29401	-	1,970.67
		Overpayments Applied to 2010 Tax Returns Various States	-	3,453.00
		Overpayment Applied to 2010 Form 4567 Return Michigan Department of Treasury P.O. Box 30783 Lansing, MI 48909	-	87,088.00
		Overpayment Applied to 2010 NYC-204 Return NYC Department of Finance P.O. Box 5060 Kingston, NY 12402	-	372,672.00
		Overpayment Applied to 2010 FAE 170 Return Tennessee Department of Revenue 500 Deaderick Street Nashville, TN 37242	-	42,826.00

Sub-Total > **515,128.79**
(Total of this page)

Sheet 7 of 9 continuation sheets attached
to the Schedule of Personal Property

In re Credit-Based Asset Servicing and Securitization LLCCase No. 10-16040

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Overpayment Applied to 2010 Form 765 Return Kentucky Department of Revenue Frankfort, KY 40620	-	2,650.00
		Overpayment Applied to 2010 BT-Summary Return New Hampshire Department of Revenue P.O. Box 637 Concord, NH 03302	-	11,395.00
		Overpayment Applied to 2010 BPT Return City of Philadelphia Department of Revenue P.O. Box 1660 Philadelphia, PA 19105	-	8,888.00
		Con Edison Co of NY, Inc. Prepaid Utilities P.O. Box 1707 New York, NY 10116	-	6,127.03
		Litton Loan Servicing, LP Trailing Advances Reserve and Overpayment 4828 Loop Central Drive Houston, TX 77081	-	320,355.30
		Van Eck Global Utilities Reimbursement 335 Madison Avenue, 19th Floor New York, NY 10017	-	18,389.39
22. Patents, copyrights, and other intellectual property. Give particulars.		See Exhibit B.22	-	Unknown
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
			Sub-Total >	367,804.72
			(Total of this page)	

Sheet 8 of 9 continuation sheets attached
to the Schedule of Personal Property

In re Credit-Based Asset Servicing and Securitization LLC,
Debtor

Case No. 10-16040

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	See Exhibit B.28		-	89,000.00
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > 89,000.00
(Total of this page)
Total > 23,707,482.38

(Report also on Summary of Schedules)

Credit-Based Asset Servicing and Securitization LLC ("C-BASS LLC")
Other Negotiable and Non-negotiable Instruments
Schedule B.15

Asset Type	CUSIP	Description of Property	Location of Property	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	
Security	—	ABFCN 2001-AQ1 (0) EQUIT	U.S. Bank National Association	\$	Unknown
Security	04542JAA3	ABFCN 2001-AQ1 (0) N	U.S. Bank National Association		Unknown
Security	—	ABFCN 2002-SB1 (0) X	U.S. Bank National Association		Unknown
Security	—	ABFCN 2004-AHL1 (0) OTC	U.S. Bank National Association		Unknown
Security	—	ACE 2004-FM2 (ALL) CE	U.S. Bank National Association		Unknown
Security	—	ACE 2004-FM2 (ALL) P	U.S. Bank National Association		Unknown
Security	004421KH5	ACE 2004-RM2 (0) B-5	U.S. Bank National Association		Unknown
Security	AMQ02AR1P	AMSI 2002-AR1 (ALL) P	U.S. Bank National Association		Unknown
Security	—	AMSI 2003-07 (0) CE	U.S. Bank National Association		Unknown
Security	—	AMSI 2003-07 (0) P	U.S. Bank National Association		Unknown
Security	ARS03W1CE	ARSI 2003-W1 (ALL) CE	U.S. Bank National Association		Unknown
Security	ARS03W01P	ARSI 2003-W1 (ALL) P	U.S. Bank National Association		Unknown
Security	BCC0CDBC0	ARSI 2003-W3 (ALL) P	U.S. Bank National Association		Unknown
Security	—	ARSI 2003-W4 (ALL) CE	U.S. Bank National Association		Unknown
Security	—	ARSI 2003-W4 (ALL) P	U.S. Bank National Association		Unknown
Security	—	ARSI 2004-W7 (0) CE	U.S. Bank National Association		Unknown
Security	—	ARSI 2004-W7 (0) P	U.S. Bank National Association		Unknown
Security	14983CAG0	CBAC 2006-02 (0) M6	U.S. Bank National Association		Unknown
Security	—	CBASS 1997-01 (ALL) RES-FUND	U.S. Bank National Association		Unknown
Security	BC0223729	CBASS 1998-01 (1) 1H	U.S. Bank National Association		Unknown
Security	12489WAC8	CBASS 1999-CB1 (1) IAPO	U.S. Bank National Association		Unknown
Security	12489WAP9	CBASS 1999-CB1 (1) IB3	U.S. Bank National Association		Unknown
Security	12489WAT1	CBASS 1999-CB2 (1) IAPO	U.S. Bank National Association		Unknown
Security	12489WBE3	CBASS 1999-CB2 (1) IB3	U.S. Bank National Association		Unknown
Security	CBS02CB1X	CBASS 2002-CB1 (ALL) X	U.S. Bank National Association		Unknown
Security	7966459H4	CBASS 2002-CB3 (ALL) X	U.S. Bank National Association		Unknown
Security	CBS2CB6XV	CBASS 2002-CB6 (ALL) X	U.S. Bank National Association		Unknown
Security	CT04CB3OC	CBASS 2004-CB3 (ALL) N	U.S. Bank National Association		Unknown
Security	12489WJZ8	CBASS 2004-CB4 (0) N	U.S. Bank National Association		Unknown
Security	59020UJK2	CBASS 2004-CB6 (ALL) N	U.S. Bank National Association		Unknown
Security	124860FP7	CBASS 2005-A (0) B	U.S. Bank National Association		Unknown
Security	C5C4NNOTE	CBASS 2005-CB4-NIM (0) NIM	U.S. Bank National Association		Unknown
Security	—	CBASS 2005-CB4-NIM (0) OTC	U.S. Bank National Association		Unknown
Security	12489WQT4	CBASS 2005-CB8 (0) B5	U.S. Bank National Association		Unknown
Security	1248A8AD7	CBASS 2006-A (0) B3	U.S. Bank National Association		Unknown
Security	CBSGMR180	CBASS 2006-CB1-NIM (0) NOTES	U.S. Bank National Association		Unknown
Security	12465MAR5	CBASS 2006-CB9 (0) B3	U.S. Bank National Association		Unknown
Security	14983AAK5	CBASS 2006-SL1 (0) B1	U.S. Bank National Association		Unknown
Security	14983AAL3	CBASS 2006-SL1 (0) B2	U.S. Bank National Association		Unknown
Security	14983AAM1	CBASS 2006-SL1 (0) B3	U.S. Bank National Association		Unknown
Security	14983AAN9	CBASS 2006-SL1 (0) B4	U.S. Bank National Association		Unknown
Security	14983AAP4	CBASS 2006-SL1 (0) B5	U.S. Bank National Association		Unknown
Security	14983AAH2	CBASS 2006-SL1 (0) M5	U.S. Bank National Association		Unknown
Security	1248MFAA4	CBASS 2007-CB2-NIM (0) NOTES	U.S. Bank National Association		Unknown
Security	—	CBASS 2007-CB4-NIM (0) OTC	U.S. Bank National Association		Unknown
Security	9ABSCU023	CBASS 2007-CB5-NIM (0) OTC	U.S. Bank National Association		Unknown
Security	—	CBASS 2007-RP1 (0) CE	U.S. Bank National Association		Unknown
Security	—	CBASS 2007-RP1 (0) P	U.S. Bank National Association		Unknown
Security	—	CBASS-CBO IV-LTD-RES (0) IO	U.S. Bank National Association		Unknown
Security	12496C208	CBASS-CBO VII-LTD (0) PREF	U.S. Bank National Association		Unknown
Security	—	CBASS-CBO XII-LTD (0) PREF	U.S. Bank National Association		Unknown
Security	—	CBASS-CBO XIV-LTD (0) E	U.S. Bank National Association		Unknown
Security	—	CBASS-CBO XVII-LTD (0) E	U.S. Bank National Association		Unknown
Security	12467M201	CBASS-CBO XV-LTD (0) PREF	U.S. Bank National Association		Unknown

Credit-Based Asset Servicing and Securitization LLC ("C-BASS LLC")
Other Negotiable and Non-negotiable Instruments
Schedule B.15

Asset Type	CUSIP	Description of Property	Location of Property	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
Security	17309VAW3	CMALT 2006-A4 (ALL) B4	U.S. Bank National Association	Unknown
Security	17309VAX1	CMALT 2006-A4 (ALL) B5	U.S. Bank National Association	Unknown
Security	17309VAY9	CMALT 2006-A4 (ALL) B6	U.S. Bank National Association	Unknown
Security	18974BBB4	CMALT 2006-A5 (ALL) B5	U.S. Bank National Association	Unknown
Security	18974BBC2	CMALT 2006-A5 (ALL) B6	U.S. Bank National Association	Unknown
Security	12566TAW7	CMALT 2006-A7 (ALL) B4	U.S. Bank National Association	Unknown
Security	12566TAX5	CMALT 2006-A7 (ALL) B5	U.S. Bank National Association	Unknown
Security	12566TAY3	CMALT 2006-A7 (ALL) B6	U.S. Bank National Association	Unknown
Security	17307GNC8	CMLT 2004-02 (0) B6	U.S. Bank National Association	Unknown
Security	22943HAP1	CSAB 2006-1 (0) B	U.S. Bank National Association	Unknown
Security	126671RK4	CWABS 2002-BC3 (0) X	U.S. Bank National Association	Unknown
Security	—	CWABS 2005-BC4-NIM (0) OTC	U.S. Bank National Association	Unknown
Security	126670XZ6	CWABS 2006-BC1 (ALL) B	U.S. Bank National Association	Unknown
Security	12668TAR5	CWABS 2007-BC1 (ALL) B	U.S. Bank National Association	Unknown
Security	12669EDZ6	CWALT 2003-06T2 (0) B5	U.S. Bank National Association	Unknown
Security	02147YAV7	CWALT 2006-27CB (0) B3	U.S. Bank National Association	Unknown
Security	02147YAW5	CWALT 2006-27CB (0) B4	U.S. Bank National Association	Unknown
Security	02147YAX3	CWALT 2006-27CB (0) B5	U.S. Bank National Association	Unknown
Security	02148BAK0	CWALT 2006-33CB (ALL) B3	U.S. Bank National Association	Unknown
Security	02148BAL8	CWALT 2006-33CB (ALL) B4	U.S. Bank National Association	Unknown
Security	02148BAM6	CWALT 2006-33CB (ALL) B5	U.S. Bank National Association	Unknown
Security	02148YAR5	CWALT 2006-42 (ALL) B3	U.S. Bank National Association	Unknown
Security	02148YAS3	CWALT 2006-42 (ALL) B4	U.S. Bank National Association	Unknown
Security	02148YAT1	CWALT 2006-42 (ALL) B5	U.S. Bank National Association	Unknown
Security	02149HBN9	CWALT 2007-02CB (ALL) B3	U.S. Bank National Association	Unknown
Security	126671RA6	CWL 2002-02 (0) X	U.S. Bank National Association	Unknown
Security	126671WP7	CWL 2002-5 (ALL) N	U.S. Bank National Association	Unknown
Security	126670DT2	CWL 2005-10NIM (0) OTC	U.S. Bank National Association	Unknown
Security	23335NAJ6	DVI 2003-1 (0) C2	U.S. Bank National Association	Unknown
Security	BCC08DCQ3	FHLT 2002-01 (ALL) P	U.S. Bank National Association	Unknown
Security	—	FHLT 2002-02 (ALL) P	U.S. Bank National Association	Unknown
Security	—	FHLT 2003-1 (ALL) PEN	U.S. Bank National Association	Unknown
Security	—	FHLT 2004-1 (ALL) P	U.S. Bank National Association	Unknown
Security	—	FINA 2003-1 (ALL) P	U.S. Bank National Association	Unknown
Security	80382SCH9	FINAN 2004-1 (ALL) B	U.S. Bank National Association	Unknown
Security	—	FINAN 2004-1 (ALL) OTC	U.S. Bank National Association	Unknown
Security	31659TBV6	FMIC 2004-3 (ALL) M8	U.S. Bank National Association	Unknown
Security	31659TCG8	FMIC 2004-4 (ALL) M6	U.S. Bank National Association	Unknown
Security	31659TCH6	FMIC 2004-4 (ALL) M7	U.S. Bank National Association	Unknown
Security	31659TCU7	FMIC 2004-5 (ALL) M6	U.S. Bank National Association	Unknown
Security	31659TCV5	FMIC 2004-5 (ALL) M7	U.S. Bank National Association	Unknown
Security	31659TDM4	FMIC 2005-1 (ALL) M10	U.S. Bank National Association	Unknown
Security	31659TED3	FMIC 2005-2 (ALL) M10	U.S. Bank National Association	Unknown
Security	31659TET8	FMIC 2005-3 (ALL) M10	U.S. Bank National Association	Unknown
Security	31659TEU5	FMIC 2005-3 (ALL) M11	U.S. Bank National Association	Unknown
Security	31659TEV3	FMIC 2005-3 (ALL) M12	U.S. Bank National Association	Unknown
Security	31659TEW1	FMIC 2005-3 (ALL) M13	U.S. Bank National Association	Unknown
Security	31659TES0	FMIC 2005-3 (ALL) M9	U.S. Bank National Association	Unknown
Security	31659TFK6	FMIC 2006-1 (0) M10	U.S. Bank National Association	Unknown
Security	31659TFL4	FMIC 2006-1 (0) M11	U.S. Bank National Association	Unknown
Security	31659EAP3	FMIC 2006-2 (ALL) M10	U.S. Bank National Association	Unknown
Security	31659EAQ1	FMIC 2006-2 (ALL) M11	U.S. Bank National Association	Unknown
Security	316599AQ2	FMIC 2006-3 (ALL) M10	U.S. Bank National Association	Unknown
Security	31659XAH9	FMIC 2006-S1 (0) B1	U.S. Bank National Association	Unknown

Credit-Based Asset Servicing and Securitization LLC ("C-BASS LLC")
Other Negotiable and Non-negotiable Instruments
Schedule B.15

Asset Type	CUSIP	Description of Property	Location of Property	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
Security	31659XAJ5	FMIC 2006-S1 (0) B2	U.S. Bank National Association	Unknown
Security	31659XAK2	FMIC 2006-S1 (0) B3	U.S. Bank National Association	Unknown
Security	31659XAG1	FMIC 2006-S1 (0) M6	U.S. Bank National Association	Unknown
Security	—	FRENT 2005-2 (0) PREF	U.S. Bank National Association	Unknown
Security	367910AQ9	GEWMC 2005-01 (ALL) B5	U.S. Bank National Association	Unknown
Security	GEWN051PS	GEWMC 2005-01NIM (0) OTC	U.S. Bank National Association	Unknown
Security	367910BG0	GEWMC 2005-02 (ALL) B5	U.S. Bank National Association	Unknown
Security	362431108	GSAMP 2005-HE5-NIM (0) OTC	U.S. Bank National Association	Unknown
Security	362341QD4	GSAMP 2005-WMC1 (0) B4	U.S. Bank National Association	Unknown
Security	362341M63	GSAMP 2005-WMC3 (ALL) B3	U.S. Bank National Association	Unknown
Security	3623415G0	GSAMP 2006-HE1 (ALL) B3	U.S. Bank National Association	Unknown
Security	362334LY8	GSAMP 2006-HE2 (0) B5	U.S. Bank National Association	Unknown
Security	BCCOPRL91	GSAMP 2006-HE2 (0) P	U.S. Bank National Association	Unknown
Security	36245AAP1	GSAMP 2006-HE6 (0) B-3	U.S. Bank National Association	Unknown
Security	36245AAR7	GSAMP 2006-HE6 (0) CE	U.S. Bank National Association	Unknown
Security	36245AAS5	GSAMP 2006-HE6 (0) P	U.S. Bank National Association	Unknown
Security	36245EAW8	GSAMP 2006-HE7 (ALL) B1	U.S. Bank National Association	Unknown
Security	36245EAX6	GSAMP 2006-HE7 (ALL) B2	U.S. Bank National Association	Unknown
Security	362334ET7	GSAMP 2006-NC1 (0) B5	U.S. Bank National Association	Unknown
Security	362334EP5	GSAMP 2006-NC1 (0) P	U.S. Bank National Association	Unknown
Security	362334NZ3	GSAMP 2006-NC1 (0) B3	U.S. Bank National Association	Unknown
Security	362334QY3	GSAMP 2006-01 (0) C	U.S. Bank National Association	Unknown
Security	—	JPMAC-NIM 2005-FRE1 (0) OTC	U.S. Bank National Association	Unknown
Security	—	LBMILT 2004-1 (ALL) P	U.S. Bank National Association	Unknown
Security	BCC0DLVH8	MMLT 2003-1 (ALL) P	U.S. Bank National Association	Unknown
Security	—	MSAB 2002-HE3 (ALL) P	U.S. Bank National Association	Unknown
Security	—	MSAB 2003-NC8 (ALL) P	U.S. Bank National Association	Unknown
Security	—	MSDW 2002-AM2 (ALL) P	U.S. Bank National Association	Unknown
Security	—	MSDW 2002-AM3 (ALL) P	U.S. Bank National Association	Unknown
Security	—	MSDW 2002-NC1 (ALL) P	U.S. Bank National Association	Unknown
Security	—	MSDW 2002-NC2 (ALL) P	U.S. Bank National Association	Unknown
Security	—	MSDW 2002-NC4 (ALL) P	U.S. Bank National Association	Unknown
Security	—	MSDW 2002-NC5 (ALL) P	U.S. Bank National Association	Unknown
Security	—	MSDW 2003-NC2 (ALL) P	U.S. Bank National Association	Unknown
Security	—	MSDW 2003-NC3 (ALL) P	U.S. Bank National Association	Unknown
Security	—	MSDW 2003-NC4 (ALL) P	U.S. Bank National Association	Unknown
Security	88156AAH7	OMTS 2006-OTI (0) B4	U.S. Bank National Association	Unknown
Security	88156AAJ3	OMTS 2006-OTI (0) B5	U.S. Bank National Association	Unknown
Security	88156AAK0	OMTS 2006-OTI (0) CE	U.S. Bank National Association	Unknown
Security	88156AAL8	OMTS 2006-OTI (0) P	U.S. Bank National Association	Unknown
Security	—	OOMLT 2002-05 (0) P	U.S. Bank National Association	Unknown
Security	691215AQ0	OWNIT 2004-1 (ALL) C	U.S. Bank National Association	Unknown
Security	691215AP2	OWNIT 2004-1 (ALL) P	U.S. Bank National Association	Unknown
Security	69121PBP7	OWNIT 2005-04 (ALL) B3B	U.S. Bank National Association	Unknown
Security	69121PBQ5	OWNIT 2005-04 (ALL) B4B	U.S. Bank National Association	Unknown
Security	69121PCC5	OWNIT 2005-05 (ALL) B3	U.S. Bank National Association	Unknown
Security	69121PBZ5	OWNIT 2005-05 (ALL) M6	U.S. Bank National Association	Unknown
Security	691216AB1	OWNIT 2005-NIM2 (0) N	U.S. Bank National Association	Unknown
Security	5903MAP6	OWNIT 2005-NIM3 (0) OTC	U.S. Bank National Association	Unknown
Security	MLN05O4OT	OWNIT 2005-NIM4 (0) OTC	U.S. Bank National Association	Unknown
Security	—	OWNIT 2005-NIM5 (0) OTC	U.S. Bank National Association	Unknown
Security	—	PBHE 1998-02 (ALL) R	U.S. Bank National Association	Unknown
Security	—	PBHE 1998-03 (ALL) R	U.S. Bank National Association	Unknown
Security	—	PBHE 1998-04 (1) RSV1	U.S. Bank National Association	Unknown

Credit-Based Asset Servicing and Securitization LLC ("C-BASS LLC")
Other Negotiable and Non-negotiable Instruments
Schedule B.15

Asset Type	CUSIP	Description of Property	Location of Property	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
Security	—	PBHE 1998-04 (2) R	U.S. Bank National Association	Unknown
Security	—	PBHE 1998-04 (2) RL	U.S. Bank National Association	Unknown
Security	—	PBHE 1998-04 (2) RSV2	U.S. Bank National Association	Unknown
Security	—	PBHE 1999-03 (1&2) RSV1&2	U.S. Bank National Association	Unknown
Security	—	PBHE 1999-03 (3) RSV3	U.S. Bank National Association	Unknown
Security	—	PBHE 2000-01 (1) RESERVE1	U.S. Bank National Association	Unknown
Security	—	PBHE 2000-01 (2) RESERVE2	U.S. Bank National Association	Unknown
Security	—	PBHE 2000-02 (1) RSV1	U.S. Bank National Association	Unknown
Security	—	PBHE 2000-02 (2) RSV2	U.S. Bank National Association	Unknown
Security	70069FHG5	PPSI 2005-WLL1 (0) M11	U.S. Bank National Association	Unknown
Security	76110HXY0	RALI 2004-QA03 (0) B2	U.S. Bank National Association	Unknown
Security	76110HXZ7	RALI 2004-QA03 (0) B3	U.S. Bank National Association	Unknown
Security	76110HRJ0	RALI 2004-QS03 (0) B2	U.S. Bank National Association	Unknown
Security	76110HRK7	RALI 2004-QS03 (0) B3	U.S. Bank National Association	Unknown
Security	76110H4B2	RALI 2005-QS04 (0) B2	U.S. Bank National Association	Unknown
Security	761118EL8	RALI 2005-QS12 (0) B2	U.S. Bank National Association	Unknown
Security	761118EM6	RALI 2005-QS12 (0) B3	U.S. Bank National Association	Unknown
Security	761118MV7	RALI 2005-QS16 (0) B-1	U.S. Bank National Association	Unknown
Security	761118MW5	RALI 2005-QS16 (0) B-2	U.S. Bank National Association	Unknown
Security	761118MX3	RALI 2005-QS16 (0) B-3	U.S. Bank National Association	Unknown
Security	761118QK7	RALI 2005-QS17 (0) B2	U.S. Bank National Association	Unknown
Security	761118QL5	RALI 2005-QS17 (0) B3	U.S. Bank National Association	Unknown
Security	761118VT2	RALI 2006-QS2 (1) 1B2	U.S. Bank National Association	Unknown
Security	761118VU9	RALI 2006-QS2 (1) 1B3	U.S. Bank National Association	Unknown
Security	748940AN3	RALI 2006-QS7 (0) B1	U.S. Bank National Association	Unknown
Security	748940AP8	RALI 2006-QS7 (0) B2	U.S. Bank National Association	Unknown
Security	748940AQ6	RALI 2006-QS7 (0) B3	U.S. Bank National Association	Unknown
Security	74922KBM6	RALI 2007-QS1 (2) IIB1	U.S. Bank National Association	Unknown
Security	74922KBN4	RALI 2007-QS1 (2) IIB2	U.S. Bank National Association	Unknown
Security	74922KBP9	RALI 2007-QS1 (2) IIB3	U.S. Bank National Association	Unknown
Security	74922UBB8	RALI 2007-QS8 (0) B1	U.S. Bank National Association	Unknown
Security	74922UBC6	RALI 2007-QS8 (0) B2	U.S. Bank National Association	Unknown
Security	74922UBD4	RALI 2007-QS8 (0) B3	U.S. Bank National Association	Unknown
Security	76111XUF8	RFMSI 2005-S02 (0) B3	U.S. Bank National Association	Unknown
Security	76111XVC4	RFMSI 2005-S04 (0) B2	U.S. Bank National Association	Unknown
Security	76111XVD2	RFMSI 2005-S04 (0) B3	U.S. Bank National Association	Unknown
Security	76111XD75	RFMSI 2005-S8 (0) B2	U.S. Bank National Association	Unknown
Security	76111XD83	RFMSI 2005-S8 (0) B3	U.S. Bank National Association	Unknown
Security	74958DAX6	RFMSI 2006-S10 (1) IB1	U.S. Bank National Association	Unknown
Security	74958DAY4	RFMSI 2006-S10 (1) IB2	U.S. Bank National Association	Unknown
Security	74958DAZ1	RFMSI 2006-S10 (1) IB3	U.S. Bank National Association	Unknown
Security	74958DBC1	RFMSI 2006-S10 (2) IIB3	U.S. Bank National Association	Unknown
Security	86359BVW8	SASC 2004-13 (0) B6	U.S. Bank National Association	Unknown
Security	BCC089ZX2	SBM7 2002-WMC2 (ALL) P	U.S. Bank National Association	Unknown
Security	—	SHARPS-NIM 2004-RM2N (0) OTC	U.S. Bank National Association	Unknown
Security	86789MBB2	STALT 2005-1F (0) B4	U.S. Bank National Association	Unknown
Security	86789MBC0	STALT 2005-1F (0) B5	U.S. Bank National Association	Unknown
Security	86789MBD8	STALT 2005-1F (0) B6	U.S. Bank National Association	Unknown
Security	86800RAP6	STALT 2006-1F (0) B4	U.S. Bank National Association	Unknown
Security	86800RAQ4	STALT 2006-1F (0) B5	U.S. Bank National Association	Unknown
Security	86800RAR2	STALT 2006-1F (0) B6	U.S. Bank National Association	Unknown
Security	BCC0C6VF6	SVHE 2003-1 (0) C	U.S. Bank National Association	Unknown
Security	83611MLL0	SVHE 2006-01 (0) B	U.S. Bank National Association	Unknown
Security	83612GAT7	SVHE 2006-A (0) C	U.S. Bank National Association	Unknown

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Asset Type	CUSIP	Description of Property	Location of Property	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
Security	83612GAG5	SVHE 2006-A (0) M6	U.S. Bank National Association	Unknown
Security	83612GAH3	SVHE 2006-A (0) M7	U.S. Bank National Association	Unknown
Security	83612GAJ9	SVHE 2006-A (0) M8	U.S. Bank National Association	Unknown
Security	83612GAK6	SVHE 2006-A (0) M9	U.S. Bank National Association	Unknown
Security	83612GAU4	SVHE 2006-A (0) P	U.S. Bank National Association	Unknown
Security	83612GAX8	SVHE 2006-A (0) X2	U.S. Bank National Association	Unknown
Security	83611BAB8	SVHEN 2006-01 (0) N4	U.S. Bank National Association	Unknown
Security	—	SVHEN 2006-01 (0) OTC	U.S. Bank National Association	Unknown
Security	—	TMTS 2003-7SL (0) CE	U.S. Bank National Association	Unknown
Security	BCCCOZD5T5	TMTS 2007-6ALT (0) P	U.S. Bank National Association	Unknown
Security	BCCCOZD5S7	TMTS 2007-6ALT (0) X	U.S. Bank National Association	Unknown
Security	92922FXZ6	WAMU 2004-CB3 (ALL) B6	U.S. Bank National Association	Unknown
Security	92922F2F4	WMALT 2005-06 (0) B6	U.S. Bank National Association	Unknown
Security	93934FDD1	WMALT 2005-08 (ALL) B5	U.S. Bank National Association	Unknown
Security	93934FDE9	WMALT 2005-08 (ALL) B6	U.S. Bank National Association	Unknown
Security	93934FFW7	WMALT 2005-09 (ALL) B6	U.S. Bank National Association	Unknown
Whole Loan	—	Mortgage Loan - No. 10469186	Carrollton, GA 30117	359.16
Whole Loan	—	Mortgage Loan - No. 10481880	Philadelphia, PA 19140	Unknown
Whole Loan	—	Mortgage Loan - No. 10511427	Greenwood Lake, NY 10925	Unknown
Whole Loan	—	Mortgage Loan - No. 1094916067	N/A	Unknown
Whole Loan	—	Mortgage Loan - No. 1100237736	Arlington, TX 76018	Unknown
Whole Loan	—	Mortgage Loan - No. 1100239709	Rayland, OH 43943	Unknown
Whole Loan	—	Mortgage Loan - No. 1100239926	Miami, FL 33125	Unknown
Whole Loan	—	Mortgage Loan - No. 1100241939	Fort Lauderdale, FL 33311	Unknown
Whole Loan	—	Mortgage Loan - No. 1100242031	Miami, FL 33147	Unknown
Whole Loan	—	Mortgage Loan - No. 1100242112	Blytheville, AR 72315	Unknown
Whole Loan	—	Mortgage Loan - No. 1100242253	Angleton, TX 77515	Unknown
Whole Loan	—	Mortgage Loan - No. 1100243647	Four Oaks, NC 27524	Unknown
Whole Loan	—	Mortgage Loan - No. 1100243701	Portland, OR 97220	Unknown
Whole Loan	—	Mortgage Loan - No. 1100243931	New Britain, CT 06052	Unknown
Whole Loan	—	Mortgage Loan - No. 1100243942	Henderson, NC 27536	Unknown
Whole Loan	—	Mortgage Loan - No. 1100244093	Katy, TX 77450	Unknown
Whole Loan	—	Mortgage Loan - No. 1100244256	Riverside, CA 92507	Unknown
Whole Loan	—	Mortgage Loan - No. 1100244324	Miami, FL 33155	Unknown
Whole Loan	—	Mortgage Loan - No. 1100244575	Miami, FL 33157	Unknown
Whole Loan	—	Mortgage Loan - No. 1100245684	Carol City, FL 33055	Unknown
Whole Loan	—	Mortgage Loan - No. 1100245937	Tulsa, OK 74105	Unknown
Whole Loan	—	Mortgage Loan - No. 1100246317	San Antonio, TX 78210	Unknown
Whole Loan	—	Mortgage Loan - No. 1100246483	Cedar Park, TX 78613	Unknown
Whole Loan	—	Mortgage Loan - No. 1100246487	Sugarland, TX 77498	Unknown
Whole Loan	—	Mortgage Loan - No. 1100246798	Forest Hill, MD 21050	Unknown
Whole Loan	—	Mortgage Loan - No. 1100246866	Conroe, TX 77303	Unknown
Whole Loan	—	Mortgage Loan - No. 1100247170	College Park, GA 30349	Unknown
Whole Loan	—	Mortgage Loan - No. 1100247266	Lancaster, CA 93536	Unknown
Whole Loan	—	Mortgage Loan - No. 1100283256	Coral Springs, FL 33071	Unknown
Whole Loan	—	Mortgage Loan - No. 1100285678	Humble, TX 77396	Unknown
Whole Loan	—	Mortgage Loan - No. 110649434	N/A	Unknown
Whole Loan	—	Mortgage Loan - No. 110650820	N/A	Unknown
Whole Loan	—	Mortgage Loan - No. 110660910	N/A	Unknown
Whole Loan	—	Mortgage Loan - No. 110661223	N/A	Unknown
Whole Loan	—	Mortgage Loan - No. 110662122	N/A	Unknown
Whole Loan	—	Mortgage Loan - No. 110662809	N/A	Unknown
Whole Loan	—	Mortgage Loan - No. 11067808	Lexington, NC 27292	Unknown
Whole Loan	—	Mortgage Loan - No. 1108216067	N/A	Unknown

Credit-Based Asset Servicing and Securitization LLC ("C-BASS LLC")
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Asset Type	CUSIP	Description of Property	Location of Property	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
Whole Loan	—	Mortgage Loan - No. 1108616067	N/A	Unknown
Whole Loan	—	Mortgage Loan - No. 1109716067	N/A	Unknown
Whole Loan	—	Mortgage Loan - No. 11342952	Beaumont, TX 77708	Unknown
Whole Loan	—	Mortgage Loan - No. 11401105	Woodland, CA 95695	5,130.61
Whole Loan	—	Mortgage Loan - No. 11401287	Humboldt, TN 38343	463.39
Whole Loan	—	Mortgage Loan - No. 11475670	Euclid, OH 44117	1,005.68
Whole Loan	—	Mortgage Loan - No. 11478443	Monroe, NC 28110	2,131.25
Whole Loan	—	Mortgage Loan - No. 1152197	N/A	Unknown
Whole Loan	—	Mortgage Loan - No. 11559184	Nashville, TN 37207	-
Whole Loan	—	Mortgage Loan - No. 11566668	Tomball, TX 77375	2,733.16
Whole Loan	—	Mortgage Loan - No. 11858099	Johnsonville, SC 29555	1,018.58
Whole Loan	—	Mortgage Loan - No. 120000604	N/A	Unknown
Whole Loan	—	Mortgage Loan - No. 1268271	N/A	Unknown
Whole Loan	—	Mortgage Loan - No. 12815924	Riviera Beach, FL 33404	740.13
Whole Loan	—	Mortgage Loan - No. 12821518	Kettering, OH 45429	2,916.09
Whole Loan	—	Mortgage Loan - No. 12822581	Tampa, FL 33624	5,704.04
Whole Loan	—	Mortgage Loan - No. 12823225	St Louis, MO 63121	Unknown
Whole Loan	—	Mortgage Loan - No. 12823548	St Stephen, SC 29479	Unknown
Whole Loan	—	Mortgage Loan - No. 12826715	Sterling, CO 80751	1,895.11
Whole Loan	—	Mortgage Loan - No. 12827390	Hopkins, SC 29061	Unknown
Whole Loan	—	Mortgage Loan - No. 12827630	Detroit, MI 48205	978.38
Whole Loan	—	Mortgage Loan - No. 12828646	Sumter, SC 29150	Unknown
Whole Loan	—	Mortgage Loan - No. 12831616	Toledo, OH 43608	Unknown
Whole Loan	—	Mortgage Loan - No. 12848842	Sunrise, FL 33351	Unknown
Whole Loan	—	Mortgage Loan - No. 12849949	Wilmington, NC 28401	Unknown
Whole Loan	—	Mortgage Loan - No. 1285464	N/A	Unknown
Whole Loan	—	Mortgage Loan - No. 12859260	Salt Lake City, UT 84116	7,571.91
Whole Loan	—	Mortgage Loan - No. 12859294	N/A	3,713.16
Whole Loan	—	Mortgage Loan - No. 12897948	Fayetteville, NC 28312	Unknown
Whole Loan	—	Mortgage Loan - No. 12898961	Beaumont, TX 77701	Unknown
Whole Loan	—	Mortgage Loan - No. 13773593	Watertown, CT 06779	5,033.50
Whole Loan	—	Mortgage Loan - No. 15293657	Indianapolis, IN 46237	3,226.20
Whole Loan	—	Mortgage Loan - No. 15293814	Warren, MI 48093	2,509.94
Whole Loan	—	Mortgage Loan - No. 15294507	Castle Hayne, NC 28429	2,641.94
Whole Loan	—	Mortgage Loan - No. 15296056	Winston Salem, NC 27105	1,490.41
Whole Loan	—	Mortgage Loan - No. 15297476	Foxworth, MS 39483	1,000.58
Whole Loan	—	Mortgage Loan - No. 15300049	Schofield, WI 54476	1,021.29
Whole Loan	—	Mortgage Loan - No. 15300296	Williamstown, NJ 08094	2,834.41
Whole Loan	—	Mortgage Loan - No. 15327000	Brinkley, AR 72021	269.63
Whole Loan	—	Mortgage Loan - No. 15327422	Brownsville, TX 78520	56.80
Whole Loan	—	Mortgage Loan - No. 15332281	Flowery Branch, GA 30542	1,496.24
Whole Loan	—	Mortgage Loan - No. 15333933	Pelion, SC 29123	743.43
Whole Loan	—	Mortgage Loan - No. 15334089	Hopkinsville, KY 42240	826.90
Whole Loan	—	Mortgage Loan - No. 15334253	Jackson, TN 38305	673.83
Whole Loan	—	Mortgage Loan - No. 15334675	Birmingham, AL 35204	755.03
Whole Loan	—	Mortgage Loan - No. 15334998	Pleasanton, TX 78064	1,888.52
Whole Loan	—	Mortgage Loan - No. 15336449	Rifle, CO 81650	633.57
Whole Loan	—	Mortgage Loan - No. 15336522	West Columbia, SC 29169	649.73
Whole Loan	—	Mortgage Loan - No. 15337983	Ripley, MS 38663	104.11
Whole Loan	—	Mortgage Loan - No. 15679251	Houston, TX 77028	1,914.77
Whole Loan	—	Mortgage Loan - No. 15682354	Houston, TX 77049	2,881.75
Whole Loan	—	Mortgage Loan - No. 15684632	Cleveland, TX 77328	3,115.96
Whole Loan	—	Mortgage Loan - No. 15691298	Arlington, TN 38002	4,512.24
Whole Loan	—	Mortgage Loan - No. 15709116	Plaquemine, LA 70764	1,744.71

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Asset Type	CUSIP	Description of Property	Location of Property	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
Whole Loan	—	Mortgage Loan - No. 15755184	Hoschton, GA 30548	3,119.32
Whole Loan	—	Mortgage Loan - No. 15769839	Pembroke, MA 023592423	5,841.29
Whole Loan	—	Mortgage Loan - No. 15771355	Midlothian, TX 76065	3,643.99
Whole Loan	—	Mortgage Loan - No. 15786981	Phenix City, AL 36869	-
Whole Loan	—	Mortgage Loan - No. 15816218	Memphis, TN 38118	2,313.59
Whole Loan	—	Mortgage Loan - No. 15860257	Beaumont, CA 92223	7,439.35
Whole Loan	—	Mortgage Loan - No. 15875172	Bowie, MD 20715	10,997.54
Whole Loan	—	Mortgage Loan - No. 15885148	Cypress, TX 77433	2,611.22
Whole Loan	—	Mortgage Loan - No. 15997786	Baltimore, MD 21234	1,738.54
Whole Loan	—	Mortgage Loan - No. 16829863	Douglasville, GA 30134	4,563.66
Whole Loan	—	Mortgage Loan - No. 16846164	Lagrange, GA 30241	2,635.17
Whole Loan	—	Mortgage Loan - No. 16983041	Locust Grove, GA 30248	3,787.21
Whole Loan	—	Mortgage Loan - No. 16983116	Cordova, TN 38016	5,087.06
Whole Loan	—	Mortgage Loan - No. 17049792	Memphis, TN 38128	3,234.27
Whole Loan	—	Mortgage Loan - No. 17076522	Franklin, KY 42134	3,943.68
Whole Loan	—	Mortgage Loan - No. 17082736	Troy, OH 45373	3,066.38
Whole Loan	—	Mortgage Loan - No. 17090341	Goodlettsville, TN 37072	5,185.75
Whole Loan	—	Mortgage Loan - No. 17090523	Cordova, TN 38016	4,634.60
Whole Loan	—	Mortgage Loan - No. 17120478	Vero Beach, FL 32967	3,787.02
Whole Loan	—	Mortgage Loan - No. 17148412	Bonney Lake, WA 98391	3,968.90
Whole Loan	—	Mortgage Loan - No. 17157363	Centralia, WA 98531	3,972.25
Whole Loan	—	Mortgage Loan - No. 17165465	Antioch, TN 37013	3,268.38
Whole Loan	—	Mortgage Loan - No. 17185844	Auburn, GA 30011	6,473.85
Whole Loan	—	Mortgage Loan - No. 17197682	Evansville, IN 47725	3,526.86
Whole Loan	—	Mortgage Loan - No. 17466707	Moore, OK 73160	2,833.51
Whole Loan	—	Mortgage Loan - No. 180540740	N/A	Unknown
Whole Loan	—	Mortgage Loan - No. 18453274	Rowlett, TX 75088	Unknown
Whole Loan	—	Mortgage Loan - No. 18455006	Clayton, OH 45315	-
Whole Loan	—	Mortgage Loan - No. 19201334	West Allis, WI 53219	3,934.00
Whole Loan	—	Mortgage Loan - No. 19202282	Bloomington, IN 47403	5,825.31
Whole Loan	—	Mortgage Loan - No. 19202316	Winona, TX 75792	2,562.52
Whole Loan	—	Mortgage Loan - No. 19202886	Houston, TX 77053	2,417.34
Whole Loan	—	Mortgage Loan - No. 19203793	Irmo, SC 29063	Unknown
Whole Loan	—	Mortgage Loan - No. 19204700	Cedar Hill, TX 75104	3,639.63
Whole Loan	—	Mortgage Loan - No. 19204841	Mansfield, TX 76063	4,087.68
Whole Loan	—	Mortgage Loan - No. 19204866	Denton, TX 76210	2,125.51
Whole Loan	—	Mortgage Loan - No. 19204908	Mesquite, TX 75149	2,970.05
Whole Loan	—	Mortgage Loan - No. 19205004	Wylie, TX 75098	3,651.70
Whole Loan	—	Mortgage Loan - No. 19205657	Bolivar, TN 38008	Unknown
Whole Loan	—	Mortgage Loan - No. 19206069	Sterling, IL 61081	Unknown
Whole Loan	—	Mortgage Loan - No. 19207018	Rudy, AR 72952	Unknown
Whole Loan	—	Mortgage Loan - No. 19208065	Orange, CA 92866	-
Whole Loan	—	Mortgage Loan - No. 19208909	Federal Way, WA 98023	8,565.65
Whole Loan	—	Mortgage Loan - No. 19220821	Village of Palmetto Bay, FL 33158	-
Whole Loan	—	Mortgage Loan - No. 19222942	Leavenworth, KS 66048	3,430.28
Whole Loan	—	Mortgage Loan - No. 19223601	Portland, OR 97216	5,061.47
Whole Loan	—	Mortgage Loan - No. 19224237	Las Vegas, NV 89108	5,275.60
Whole Loan	—	Mortgage Loan - No. 19603034	West Palm Beach, FL 33417	-
Whole Loan	—	Mortgage Loan - No. 19645944	Bedford, TX 76022	-
Whole Loan	—	Mortgage Loan - No. 19663707	Laredo, TX 78046	-
Whole Loan	—	Mortgage Loan - No. 2500002088	Orlando, FL 32808	Unknown
Whole Loan	—	Mortgage Loan - No. 2500002207	Houston, TX 77083	Unknown
Whole Loan	—	Mortgage Loan - No. 30013734	Clearfield, UT 84015	3,390.87
Whole Loan	—	Mortgage Loan - No. 30017867	San Angelo, TX 76904	Unknown

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Whole Loan	—	Mortgage Loan - No. 30018469	Charlotte, NC 28216	2,396.48
Whole Loan	—	Mortgage Loan - No. 30018931	Yakima, WA 98902	2,319.88
Whole Loan	—	Mortgage Loan - No. 30020630	Dawsonville, GA 30534	2,605.73
Whole Loan	—	Mortgage Loan - No. 30090260	Stone Mountain, GA 30083	2,818.47
Whole Loan	—	Mortgage Loan - No. 30090542	Caldwell, ID 83605	3,789.42
Whole Loan	—	Mortgage Loan - No. 30101174	East Petersburg, PA 17520	2,624.67
Whole Loan	—	Mortgage Loan - No. 30106074	Woonsocket, RI 02895	6,184.09
Whole Loan	—	Mortgage Loan - No. 30106421	Lebanon, CT 06249	6,918.69
Whole Loan	—	Mortgage Loan - No. 30107189	Upper Nazareth, PA 18064	3,326.37
Whole Loan	—	Mortgage Loan - No. 30109441	Winnetka, CA 91306	12,025.44
Whole Loan	—	Mortgage Loan - No. 30109540	Miami, FL 33183	11,079.31
Whole Loan	—	Mortgage Loan - No. 30109771	Las Vegas, NV 89149	6,374.03
Whole Loan	—	Mortgage Loan - No. 30110647	Jacksonville, FL 32246	5,656.17
Whole Loan	—	Mortgage Loan - No. 30111611	Denver, CO 80226	5,806.60
Whole Loan	—	Mortgage Loan - No. 30112262	Burnsville, MN 55337	4,658.13
Whole Loan	—	Mortgage Loan - No. 30113138	Bennington, VT 05201	3,663.94
Whole Loan	—	Mortgage Loan - No. 30113278	Louisville, KY 40218	5,302.11
Whole Loan	—	Mortgage Loan - No. 30113567	Sea Cliff, NY 11579	2,789.48
Whole Loan	—	Mortgage Loan - No. 30114573	Kent, WA 98031	7,631.24
Whole Loan	—	Mortgage Loan - No. 30115265	Beacon, NY 12508	6,725.02
Whole Loan	—	Mortgage Loan - No. 30115372	Mastic, NY 11950	2,068.67
Whole Loan	—	Mortgage Loan - No. 30115588	Woodhaven, NY 11421	11,190.03
Whole Loan	—	Mortgage Loan - No. 30115653	Central Falls, RI 02863	6,117.31
Whole Loan	—	Mortgage Loan - No. 30118152	Mcdonough, GA 30253	5,262.07
Whole Loan	—	Mortgage Loan - No. 30118319	Memphis, TN 38133	3,168.61
Whole Loan	—	Mortgage Loan - No. 30166060	Memphis, TN 38115	2,938.33
Whole Loan	—	Mortgage Loan - No. 30172746	Lawton, OK 73505	2,694.10
Whole Loan	—	Mortgage Loan - No. 30175301	Seattle, WA 98122	12,974.37
Whole Loan	—	Mortgage Loan - No. 30176150	Sedro Woolley, WA 98284	5,480.78
Whole Loan	—	Mortgage Loan - No. 30177323	Lawrenceville, GA 30044	4,393.95
Whole Loan	—	Mortgage Loan - No. 30181051	Mobile, AL 36608	3,244.71
Whole Loan	—	Mortgage Loan - No. 30181077	High Ridge, MO 63049	7,009.91
Whole Loan	—	Mortgage Loan - No. 30183099	Tobyhanna, PA 18466	3,867.64
Whole Loan	—	Mortgage Loan - No. 30185409	Warner Robins, GA 31088	2,592.34
Whole Loan	—	Mortgage Loan - No. 30185706	Dedham, MA 02026	11,531.62
Whole Loan	—	Mortgage Loan - No. 30186845	Denver, CO 80249	4,673.60
Whole Loan	—	Mortgage Loan - No. 30190664	Riverside, CA 92509	11,854.26
Whole Loan	—	Mortgage Loan - No. 30200448	Redford, MI 482401668	2,454.84
Whole Loan	—	Mortgage Loan - No. 30202444	Fort Worth, TX 76112	2,823.93
Whole Loan	—	Mortgage Loan - No. 30206072	Gary, IN 464061446	2,399.17
Whole Loan	—	Mortgage Loan - No. 30207583	Antioch, TN 37013	6,346.26
Whole Loan	—	Mortgage Loan - No. 30207724	Hillsboro, OH 45133	7,513.10
Whole Loan	—	Mortgage Loan - No. 30208144	Philadelphia, PA 19151	4,939.01
Whole Loan	—	Mortgage Loan - No. 30210850	Columbia, SC 29223	1,537.73
Whole Loan	—	Mortgage Loan - No. 30210918	Lithonia, GA 30038	2,716.55
Whole Loan	—	Mortgage Loan - No. 30212989	Indian Mound, TN 37079	2,543.99
Whole Loan	—	Mortgage Loan - No. 30215057	Sumter, SC 29150	3,299.52
Whole Loan	—	Mortgage Loan - No. 30216089	Cullman, AL 35058	2,658.89
Whole Loan	—	Mortgage Loan - No. 30216717	Stone Mountain, GA 30083	3,371.47
Whole Loan	—	Mortgage Loan - No. 30218101	Henderson, NC 27537	3,232.29
Whole Loan	—	Mortgage Loan - No. 30220511	Palm Coast, FL 321647654	4,073.59
Whole Loan	—	Mortgage Loan - No. 30222160	Fairport, NY 14450	2,980.69
Whole Loan	—	Mortgage Loan - No. 30226674	Roswell, GA 30076	4,523.57
Whole Loan	—	Mortgage Loan - No. 30228480	Kansas City, MO 64132	1,772.53

Credit-Based Asset Servicing and Securitization LLC ("C-BASS LLC")
Other Negotiable and Non-negotiable Instruments
Schedule B.15

Asset Type	CUSIP	Description of Property	Location of Property	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
Whole Loan	—	Mortgage Loan - No. 30229405	Clarksville, TN 37042	2,161.89
Whole Loan	—	Mortgage Loan - No. 30232078	Ramapo, NY 10977	11,484.43
Whole Loan	—	Mortgage Loan - No. 30234900	Lawrenceville, GA 30045	3,435.25
Whole Loan	—	Mortgage Loan - No. 30241459	San Antonio, TX 78245	1,940.18
Whole Loan	—	Mortgage Loan - No. 30241582	Spring, TX 77388	5,397.56
Whole Loan	—	Mortgage Loan - No. 30241756	Blairsville, GA 30512	3,300.38
Whole Loan	—	Mortgage Loan - No. 30245161	Walden, NY 12586	5,793.48
Whole Loan	—	Mortgage Loan - No. 30246375	Parma, OH 44130	4,235.79
Whole Loan	—	Mortgage Loan - No. 30246664	Jacksonville, FL 32277	4,653.93
Whole Loan	—	Mortgage Loan - No. 30247209	East Setauket, NY 11733	6,243.16
Whole Loan	—	Mortgage Loan - No. 30247241	Roseville, CA 95747	9,865.82
Whole Loan	—	Mortgage Loan - No. 30248017	Rancho Cucamong, CA 91701	1,721.17
Whole Loan	—	Mortgage Loan - No. 30248710	Oklahoma City, OK 73159	2,347.45
Whole Loan	—	Mortgage Loan - No. 30248991	Charleston, SC 29407	6,492.50
Whole Loan	—	Mortgage Loan - No. 30249064	Richmond, VA 23236	4,150.32
Whole Loan	—	Mortgage Loan - No. 30249601	Richmond, VA 23236	2,799.84
Whole Loan	—	Mortgage Loan - No. 30250096	Marion, IA 52302	3,618.52
Whole Loan	—	Mortgage Loan - No. 30250104	Arlington, WA 98223	8,471.47
Whole Loan	—	Mortgage Loan - No. 30251177	Kennedale, TX 76060	5,198.01
Whole Loan	—	Mortgage Loan - No. 30251268	Jeannette, PA 15644	1,702.72
Whole Loan	—	Mortgage Loan - No. 30252043	Minneapolis, MN 55430	3,977.55
Whole Loan	—	Mortgage Loan - No. 30254197	Markham, IL 60428	3,091.38
Whole Loan	—	Mortgage Loan - No. 30254338	Dracut, MA 01826	2,930.50
Whole Loan	—	Mortgage Loan - No. 30254353	Loveland, OH 45140	2,578.74
Whole Loan	—	Mortgage Loan - No. 30254544	Long Beach, CA 90807	7,529.18
Whole Loan	—	Mortgage Loan - No. 30254874	Belleville, IL 62226	2,495.24
Whole Loan	—	Mortgage Loan - No. 30255806	Manahawkin, NJ 08050	4,209.84
Whole Loan	—	Mortgage Loan - No. 30256077	Crossville, TN 38572	4,644.91
Whole Loan	—	Mortgage Loan - No. 30256192	Odessa3, TX 79762	2,161.34
Whole Loan	—	Mortgage Loan - No. 30256341	Cashion, OK 73016	3,537.91
Whole Loan	—	Mortgage Loan - No. 30256408	Detroit, MI 48224	3,479.13
Whole Loan	—	Mortgage Loan - No. 30301238	Glendale, AZ 85306	7,318.85
Whole Loan	—	Mortgage Loan - No. 30303374	Mcallen, TX 78501	3,564.02
Whole Loan	—	Mortgage Loan - No. 30304869	Villa Park, IL 60181	3,462.15
Whole Loan	—	Mortgage Loan - No. 30305114	Ellenwood, GA 30294	3,596.53
Whole Loan	—	Mortgage Loan - No. 30305262	Winnemucca, NV 89445	2,996.31
Whole Loan	—	Mortgage Loan - No. 30306245	Rockford, IL 61108	2,400.39
Whole Loan	—	Mortgage Loan - No. 30306401	Fort Worth, TX 76137	2,169.22
Whole Loan	—	Mortgage Loan - No. 30327894	Little Rock, AR 72204	3,047.66
Whole Loan	—	Mortgage Loan - No. 30332357	Revere, MA 02151	14,949.06
Whole Loan	—	Mortgage Loan - No. 30343362	Ladson, SC 29456	Unknown
Whole Loan	—	Mortgage Loan - No. 30374144	East Greenwich, RI 02818	Unknown
Whole Loan	—	Mortgage Loan - No. 30377121	Minooka, IL 60447	4,184.25
Whole Loan	—	Mortgage Loan - No. 30377162	Lansing, IL 60438	4,451.43
Whole Loan	—	Mortgage Loan - No. 30377394	Fall River, MA 02721	4,582.97
Whole Loan	—	Mortgage Loan - No. 30378046	Dallas, TX 75217	2,550.44
Whole Loan	—	Mortgage Loan - No. 30378061	Fort Worth, TX 76133	3,364.10
Whole Loan	—	Mortgage Loan - No. 30378566	St. Louis, MO 63113	2,204.34
Whole Loan	—	Mortgage Loan - No. 30389225	Lancaster, KY 40444	4,722.97
Whole Loan	—	Mortgage Loan - No. 30389787	Chicago Heights, IL 60411	Unknown
Whole Loan	—	Mortgage Loan - No. 30396667	Wichita Falls, TX 76308	Unknown
Whole Loan	—	Mortgage Loan - No. 30397145	Miami, FL 33161	-
Whole Loan	—	Mortgage Loan - No. 30397871	San Antonio, TX 78237	1,083.86
Whole Loan	—	Mortgage Loan - No. 30398325	Tinley Park, IL 60477	5,594.66

Credit-Based Asset Servicing and Securitization LLC ("C-BASS LLC")
Other Negotiable and Non-negotiable Instruments
Schedule B.15

Asset Type	CUSIP	Description of Property	Location of Property	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
Whole Loan	—	Mortgage Loan - No. 30400048	Bala Cynwyd, PA 19004	9,138.75
Whole Loan	—	Mortgage Loan - No. 30400170	Clinton, MO 64735	1,559.56
Whole Loan	—	Mortgage Loan - No. 30400261	Milwaukee, WI 53216	2,224.97
Whole Loan	—	Mortgage Loan - No. 30401863	Richmond, TX 77469	Unknown
Whole Loan	—	Mortgage Loan - No. 30402739	Katy, TX 77449	Unknown
Whole Loan	—	Mortgage Loan - No. 30404073	Dallas, TX 75211	Unknown
Whole Loan	—	Mortgage Loan - No. 30411938	Charlton, MA 01507	Unknown
Whole Loan	—	Mortgage Loan - No. 30413462	Wylie, TX 75098	Unknown
Whole Loan	—	Mortgage Loan - No. 30414130	Glendale, AZ 85310	13,714.80
Whole Loan	—	Mortgage Loan - No. 30415012	Cookeville, TN 38501	Unknown
Whole Loan	—	Mortgage Loan - No. 3125269	N/A	Unknown
Whole Loan	—	Mortgage Loan - No. 3800986	N/A	Unknown
Whole Loan	—	Mortgage Loan - No. 3800989	N/A	Unknown
Whole Loan	—	Mortgage Loan - No. 3800994	N/A	Unknown
Whole Loan	—	Mortgage Loan - No. 500025055	Glen Cove, NY 11542	Unknown
Whole Loan	—	Mortgage Loan - No. 500027998	Dowlingtown, PA 19335	Unknown
Whole Loan	—	Mortgage Loan - No. 600991600	Rome, NY 13440	Unknown
Whole Loan	—	Mortgage Loan - No. 600991626	Delray Beach, FL 33445	Unknown
Whole Loan	—	Mortgage Loan - No. 600991647	East Hampton, NY 11937	Unknown
Whole Loan	—	Mortgage Loan - No. 600991732	Loomis, CA 95650	Unknown
Whole Loan	—	Mortgage Loan - No. 600991738	Rio Piedras, Puerto Rico 00927	Unknown
Whole Loan	—	Mortgage Loan - No. 600991751	Mooreville, NC 28115	Unknown
Whole Loan	—	Mortgage Loan - No. 600991767	St Thomas, VI 00802	Unknown
Whole Loan	—	Mortgage Loan - No. 600991774	Philo, CA 95466	Unknown
Whole Loan	—	Mortgage Loan - No. 600991790	Saint Petersburg, FL 33703	Unknown
Whole Loan	—	Mortgage Loan - No. 600991811	Brooklyn, NY 11230	Unknown
Whole Loan	—	Mortgage Loan - No. 600991818	Baton Rouge, LA 70814	Unknown
Whole Loan	—	Mortgage Loan - No. 600991831	Burnet, TX 78611	Unknown
Whole Loan	—	Mortgage Loan - No. 600991848	New York, NY 10021	Unknown
Whole Loan	—	Mortgage Loan - No. 600991875	Lakeland, FL 33813	Unknown
Whole Loan	—	Mortgage Loan - No. 600991880	San Francisco, CA 94116	Unknown
Whole Loan	—	Mortgage Loan - No. 600991939	Eugene, OR 97405	Unknown
Whole Loan	—	Mortgage Loan - No. 7115116	Carrollton, GA 30117	3,555.25
Whole Loan	—	Mortgage Loan - No. 7117880	Florence, SC 29501	3,891.12
Whole Loan	—	Mortgage Loan - No. 7118615	Northeast, MD 21901	1,108.16
Whole Loan	—	Mortgage Loan - No. 7423296	Terre Haute, IN 47805	Unknown
Whole Loan	—	Mortgage Loan - No. 7423403	Terre Haute, IN 47803	Unknown
Whole Loan	—	Mortgage Loan - No. 7425028	E Chicago, IN 46312	2,353.90
Whole Loan	—	Mortgage Loan - No. 7448541	South Jordan, UT 84095	5,094.63
Whole Loan	—	Mortgage Loan - No. 7454218	Seeley, CA 92273	1,428.45
Whole Loan	—	Mortgage Loan - No. 7460413	South Bend, IN 46628	Unknown
Whole Loan	—	Mortgage Loan - No. 7463482	Warren, AR 71671	-
Whole Loan	—	Mortgage Loan - No. 7482557	Greenville, SC 29615	1,739.93
Whole Loan	—	Mortgage Loan - No. 7703234	Oscoda, MI 487500000	2,519.24
Whole Loan	—	Mortgage Loan - No. 7737679	Toledo, OH 436050000	2,731.67
Whole Loan	—	Mortgage Loan - No. 7741937	Pico Rivera, CA 906600000	4,645.78
Whole Loan	—	Mortgage Loan - No. 7744600	Pleasureville, KY 400570000	2,035.16
Whole Loan	—	Mortgage Loan - No. 7747421	Tulsa, OK 741350000	4,515.30
Whole Loan	—	Mortgage Loan - No. 7756059	Euclid, OH 441170000	2,974.79
Whole Loan	—	Mortgage Loan - No. 7760051	St Louis, MO 631380000	7,053.25
Whole Loan	—	Mortgage Loan - No. 7816515	Chicago, IL 60628	6,072.89
Whole Loan	—	Mortgage Loan - No. 7817133	Gulfport, MS 39503	2,921.65
Whole Loan	—	Mortgage Loan - No. 7817901	Port Huron, MI 48060	3,942.04
Whole Loan	—	Mortgage Loan - No. 7818453	Lynchburg, VA 24502	4,096.52

Credit-Based Asset Servicing and Securitization LLC ("C-BASS LLC")
Other Negotiable and Non-negotiable Instruments
Schedule B.15

Asset Type	CUSIP	Description of Property	Location of Property	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
Whole Loan	—	Mortgage Loan - No. 7818669	Selma, CA 93662	2,315.25
Whole Loan	—	Mortgage Loan - No. 7820566	Farmington, NM 87402	3,639.83
Whole Loan	—	Mortgage Loan - No. 7824311	Rockmart, GA 30153	660.52
Whole Loan	—	Mortgage Loan - No. 7824451	Oklahoma Ci, OK 73105	3,837.74
Whole Loan	—	Mortgage Loan - No. 7825292	Clinton, IA 52732	4,261.36
Whole Loan	—	Mortgage Loan - No. 7825508	Culver City, CA 90230	3,229.76
Whole Loan	—	Mortgage Loan - No. 7830359	Campobello, SC 29322	3,270.73
Whole Loan	—	Mortgage Loan - No. 7831563	Haskell, OK 74436	3,815.90
Whole Loan	—	Mortgage Loan - No. 7831688	Weatherford, OK 73096	3,846.83
Whole Loan	—	Mortgage Loan - No. 7832173	Armuchee, GA 30105	3,822.82
Whole Loan	—	Mortgage Loan - No. 7832355	Opelousas, LA 70570	3,822.43
Whole Loan	—	Mortgage Loan - No. 7832959	Hartwell, GA 30643	2,532.12
Whole Loan	—	Mortgage Loan - No. 7834898	Iron City, GA 39859	3,915.89
Whole Loan	—	Mortgage Loan - No. 7834914	Athens, GA 30605	2,991.84
Whole Loan	—	Mortgage Loan - No. 7835721	Lincoln, DE 19960	3,217.05
Whole Loan	—	Mortgage Loan - No. 7835929	Shreveport, LA 71106	2,847.79
Whole Loan	—	Mortgage Loan - No. 7835937	Keokuk, IA 52632	3,785.81
Whole Loan	—	Mortgage Loan - No. 7838246	Winter Have, FL 33881	4,044.85
Whole Loan	—	Mortgage Loan - No. 7838527	Lawrencebur, KY 40342	2,861.86
Whole Loan	—	Mortgage Loan - No. 7838725	Tupelo, MS 38801	4,526.83
Whole Loan	—	Mortgage Loan - No. 7839541	Dillsboro, IN 47018	4,152.56
Whole Loan	—	Mortgage Loan - No. 7841133	Fenwick, MI 48834	4,076.92
Whole Loan	—	Mortgage Loan - No. 7841935	Macon, GA 31216	1,603.78
Whole Loan	—	Mortgage Loan - No. 7842362	Two Harbors, MN 55616	2,192.84
Whole Loan	—	Mortgage Loan - No. 7904691	Allendale, SC 298101464	297.88
Whole Loan	—	Mortgage Loan - No. 7911993	Victorville, CA 92392	2,679.96
Whole Loan	—	Mortgage Loan - No. 7917362	Toney, AL 35773	501.49
Whole Loan	—	Mortgage Loan - No. 7917776	Woodstock, GA 30188	3,058.20
Whole Loan	—	Mortgage Loan - No. 7919384	Perry, GA 31069	2,264.90
Whole Loan	—	Mortgage Loan - No. 7919418	Ormond Beach, FL 32176	1,663.20
Whole Loan	—	Mortgage Loan - No. 7921240	Highland, CA 92346	Unknown
Whole Loan	—	Mortgage Loan - No. 7923030	Palm Coast, FL 32137	1,580.31
Whole Loan	—	Mortgage Loan - No. 7923253	Glendale, AZ 85310	3,305.59
Whole Loan	—	Mortgage Loan - No. 7925746	Tuscaloosa, AL 35405	2,974.55
Whole Loan	—	Mortgage Loan - No. 7927320	Muncie, IN 47304	1,945.50
Whole Loan	—	Mortgage Loan - No. 7973019	Brandon, MS 39042	Unknown
Whole Loan	—	Mortgage Loan - No. 8023194	Lake Park, FL 33403	Unknown
Whole Loan	—	Mortgage Loan - No. 8025991	Jonesboro, GA 30236	Unknown
Whole Loan	—	Mortgage Loan - No. 8030736	Swainsboro, GA 30401	Unknown
Whole Loan	—	Mortgage Loan - No. 8034787	Kansas City, MO 64110	Unknown
Whole Loan	—	Mortgage Loan - No. 8036675	Kansas City, MO 64130	Unknown
Whole Loan	—	Mortgage Loan - No. 8078792	Stone Mountain, GA 30083	1,122.09
Whole Loan	—	Mortgage Loan - No. 8079170	Aurora, IL 60505	3,714.53
Whole Loan	—	Mortgage Loan - No. 8084113	Moorhead, MS 38761	Unknown
Whole Loan	—	Mortgage Loan - No. 8091472	Fayetteville, NC 28306	Unknown
Whole Loan	—	Mortgage Loan - No. 8092579	Augusta, GA 30904	Unknown
Whole Loan	—	Mortgage Loan - No. 8155178	Nokomis, FL 34275	-
Whole Loan	—	Mortgage Loan - No. 8343618	Golden Meadow, LA 70357	138.61
Whole Loan	—	Mortgage Loan - No. 8344509	Danville, IL 61832	1,414.02
Whole Loan	—	Mortgage Loan - No. 8400566	West Orange, NJ 7052	1,699.32
Whole Loan	—	Mortgage Loan - No. 8403438	Houston, TX 77051	1,684.31
Whole Loan	—	Mortgage Loan - No. 8408882	Irondequoit, NY 14609	4,421.09
Whole Loan	—	Mortgage Loan - No. 8417552	La Grange, NC 28551	Unknown
Whole Loan	—	Mortgage Loan - No. 8428435	Eugene, OR 97404	2,966.79

Credit-Based Asset Servicing and Securitization LLC ("C-BASS LLC")
Other Negotiable and Non-negotiable Instruments
Schedule B.15

Asset Type	CUSIP	Description of Property	Location of Property	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
Whole Loan	—	Mortgage Loan - No. 8585747	Newark, DE 19702	3,206.75
Whole Loan	—	Mortgage Loan - No. 8586497	Burlington, NC 27217	3,172.32
Whole Loan	—	Mortgage Loan - No. 8587347	Katy, TX 77450	2,882.25
Whole Loan	—	Mortgage Loan - No. 8592099	Corpus Christi, TX 78415	Unknown
Whole Loan	—	Mortgage Loan - No. 8597866	Hungerford, TX 77448	Unknown
Whole Loan	—	Mortgage Loan - No. 8605974	Penn Yan, NY 14527	4,512.63
Whole Loan	—	Mortgage Loan - No. 8631996	Houston, TX 77091	Unknown
Whole Loan	—	Mortgage Loan - No. 8636391	Cincinnati, OH 45231	2,408.44
Whole Loan	—	Mortgage Loan - No. 8643348	Decatur, GA 30035	Unknown
Whole Loan	—	Mortgage Loan - No. 8648081	Kite, GA 31049	Unknown
Whole Loan	—	Mortgage Loan - No. 8648784	Rex, GA 30273	Unknown
Whole Loan	—	Mortgage Loan - No. 8648792	Griffin, GA 30224	Unknown
Whole Loan	—	Mortgage Loan - No. 8937625	Cape Charles, VA 23310	716.70
Whole Loan	—	Mortgage Loan - No. 8941148	New Orleans, LA 70117	82.49
Whole Loan	—	Mortgage Loan - No. 90042839	Cleburne, TX 76033	Unknown
Whole Loan	—	Mortgage Loan - No. 91005793	Houston, TX 77023	Unknown
Whole Loan	—	Mortgage Loan - No. 91016592	Fayetteville, GA 30215	3,206.42
Whole Loan	—	Mortgage Loan - No. 91018051	North Las V, NV 89031	5,182.58
Total Other Negotiable and Non-negotiable Instruments				<u>\$ 945,228.68</u>

Credit-Based Asset Servicing and Securitization LLC ("C-BASS LLC")
 Patents, Copyrights, and Other Intellectual Property
 Schedule B.22

Description of Property	Location of Property		Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
	Address	City, State Zip	
Internally Developed Software/Model/Database - CATS	335 Madison Avenue, 19th Floor	New York, NY 10017	Unknown
Internally Developed Software/Model/Database - CDM	335 Madison Avenue, 19th Floor	New York, NY 10017	Unknown
Internally Developed Software/Model/Database - MARLIN	335 Madison Avenue, 19th Floor	New York, NY 10017	Unknown
Internally Developed Software/Model/Database - CLIPS	335 Madison Avenue, 19th Floor	New York, NY 10017	Unknown
Internally Developed Software/Model/Database - Radar Viewer	335 Madison Avenue, 19th Floor	New York, NY 10017	Unknown
Internally Developed Software/Model/Database - Servicing Valuation Model	335 Madison Avenue, 19th Floor	New York, NY 10017	Unknown
Internally Developed Software/Model/Database - Remit Loader	335 Madison Avenue, 19th Floor	New York, NY 10017	Unknown
Internally Developed Software/Model/Database - Remit Fetcher	335 Madison Avenue, 19th Floor	New York, NY 10017	Unknown
Internally Developed Software/Model/Database - MAH	335 Madison Avenue, 19th Floor	New York, NY 10017	Unknown
Internally Developed Software/Model/Database - Feeds, Rating Agencies, Bloomberg, etc	335 Madison Avenue, 19th Floor	New York, NY 10017	Unknown
Internally Developed Software/Model/Database - Cashlang - Structuring	335 Madison Avenue, 19th Floor	New York, NY 10017	Unknown
Internally Developed Software/Model/Database - Credit Model	335 Madison Avenue, 19th Floor	New York, NY 10017	Unknown
Internally Developed Software/Model/Database - Prepayment Model	335 Madison Avenue, 19th Floor	New York, NY 10017	Unknown
Internally Developed Software/Model/Database - Cashflow Engine	335 Madison Avenue, 19th Floor	New York, NY 10017	Unknown
Internally Developed Software/Model/Database - DRMA Model	335 Madison Avenue, 19th Floor	New York, NY 10017	Unknown
Internally Developed Software/Model/Database - Tax Model	335 Madison Avenue, 19th Floor	New York, NY 10017	Unknown
Internally Developed Software/Model/Database - HPI Model	335 Madison Avenue, 19th Floor	New York, NY 10017	Unknown
Internally Developed Software/Model/Database - Intex CDI/CDU Generator	335 Madison Avenue, 19th Floor	New York, NY 10017	Unknown
Proprietary Data - Unified Loan File Format	335 Madison Avenue, 19th Floor	New York, NY 10017	Unknown
Proprietary Data - C-BASS CMO Format	335 Madison Avenue, 19th Floor	New York, NY 10017	Unknown
Proprietary Data - Table Structures, Procedures, Packages, Functions	335 Madison Avenue, 19th Floor	New York, NY 10017	Unknown
Domain Name - www.c-bass.com	335 Madison Avenue, 19th Floor	New York, NY 10017	Unknown
Total Patents, Copyrights, and Other Intellectual Property			Unknown

Credit-Based Asset Servicing and Securitization LLC ("C-BASS LLC")
Office Equipment, Furnishings, and Supplies
Schedule B.28

Description of Property	Location of Property		Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
	Address	City, State Zip	
Desktop - Avaya phone sets	335 Madison Avenue, 19th Floor	New York, NY 10017	\$ -
Desktop - Desktop PC's	335 Madison Avenue, 19th Floor	New York, NY 10017	5,000.00
Desktop - Laptop PC's	335 Madison Avenue, 19th Floor	New York, NY 10017	500.00
Desktop - Misc laptop/desktop, etc parts	335 Madison Avenue, 19th Floor	New York, NY 10017	-
Desktop - PC Monitors	335 Madison Avenue, 19th Floor	New York, NY 10017	1,100.00
Furniture - Office Furniture	335 Madison Avenue, 19th Floor	New York, NY 10017	11,000.00
Network - Aventail SSL VPN appliance	335 Madison Avenue, 19th Floor	New York, NY 10017	500.00
Network - Cisco 3550 switches	335 Madison Avenue, 19th Floor	New York, NY 10017	2,000.00
Network - Cisco Catalyst 6000	335 Madison Avenue, 19th Floor	New York, NY 10017	-
Network - Cisco VPN concentrator	335 Madison Avenue, 19th Floor	New York, NY 10017	500.00
Network - F5 load balancer	335 Madison Avenue, 19th Floor	New York, NY 10017	3,000.00
Network - Nokia Firewall	335 Madison Avenue, 19th Floor	New York, NY 10017	400.00
Network - Raritan console devices	335 Madison Avenue, 19th Floor	New York, NY 10017	500.00
Network - RSA authentication appliance	335 Madison Avenue, 19th Floor	New York, NY 10017	-
Other - Bates GBC Docubind TL200 (2)	335 Madison Avenue, 19th Floor	New York, NY 10017	-
Other - Bates GBC Electric Hole Punch	335 Madison Avenue, 19th Floor	New York, NY 10017	-
Other - Canon Fax Machine (2)	335 Madison Avenue, 19th Floor	New York, NY 10017	100.00
Other - Dormitory Refrigerator (5)	335 Madison Avenue, 19th Floor	New York, NY 10017	-
Other - Etagere	335 Madison Avenue, 19th Floor	New York, NY 10017	-
Other - Fellowes Powershred 4200cc	335 Madison Avenue, 19th Floor	New York, NY 10017	50.00
Other - HP Color Laser Jet 2600n Printer	335 Madison Avenue, 19th Floor	New York, NY 10017	-
Other - HP Laser Jet 1022 Printer	335 Madison Avenue, 19th Floor	New York, NY 10017	-
Other - HP Laser Jet 2300d Printer	335 Madison Avenue, 19th Floor	New York, NY 10017	-
Other - HP Laser Jet 2420 Printer	335 Madison Avenue, 19th Floor	New York, NY 10017	-
Other - HP Laser Jet 4200n	335 Madison Avenue, 19th Floor	New York, NY 10017	50.00
Other - HP Laser Jet 4350tn Printer (3)	335 Madison Avenue, 19th Floor	New York, NY 10017	-
Other - HP Laser Jet 4700n (2)	335 Madison Avenue, 19th Floor	New York, NY 10017	100.00
Other - Leasehold Improvements	335 Madison Avenue, 19th Floor	New York, NY 10017	-
Other - Microwave Oven (3)	335 Madison Avenue, 19th Floor	New York, NY 10017	-
Other - Office Supplies	335 Madison Avenue, 19th Floor	New York, NY 10017	2,000.00
Other - Pitney Bowes Postage Machine	335 Madison Avenue, 19th Floor	New York, NY 10017	-
Other - Ricoh Aficio 3245c Copier / Scanner	335 Madison Avenue, 19th Floor	New York, NY 10017	100.00
Other - Ricoh Copier / Scanner	335 Madison Avenue, 19th Floor	New York, NY 10017	200.00
Other - Toaster Oven	335 Madison Avenue, 19th Floor	New York, NY 10017	-
Other - Wall Mounted Television (2)	335 Madison Avenue, 19th Floor	New York, NY 10017	200.00
Other - Water Cooler	335 Madison Avenue, 19th Floor	New York, NY 10017	-
Other - Xerox Phaser 8400 Printer	335 Madison Avenue, 19th Floor	New York, NY 10017	-
Phone - Avaya Definity Audix	335 Madison Avenue, 19th Floor	New York, NY 10017	200.00
Phone - Avaya Prologix PBX phone system	335 Madison Avenue, 19th Floor	New York, NY 10017	2,000.00
Phone - Voicelogger	335 Madison Avenue, 19th Floor	New York, NY 10017	-
Server - Dell servers	335 Madison Avenue, 19th Floor	New York, NY 10017	-
Server - HP DL360/320	335 Madison Avenue, 19th Floor	New York, NY 10017	5,000.00
Server - HP DL380/385	335 Madison Avenue, 19th Floor	New York, NY 10017	12,000.00
Server - HP DL580/585	335 Madison Avenue, 19th Floor	New York, NY 10017	2,500.00
Server - HP ML570	335 Madison Avenue, 19th Floor	New York, NY 10017	-
Server - IBM servers	335 Madison Avenue, 19th Floor	New York, NY 10017	500.00
Server - Sun v120	335 Madison Avenue, 19th Floor	New York, NY 10017	-
Server - Sun v240	335 Madison Avenue, 19th Floor	New York, NY 10017	1,000.00
Server - Sun v480	335 Madison Avenue, 19th Floor	New York, NY 10017	1,000.00
Storage - Cisco MDS-9120 PC switches	335 Madison Avenue, 19th Floor	New York, NY 10017	2,000.00
Storage - EMC CX-700 Disk units	335 Madison Avenue, 19th Floor	New York, NY 10017	3,000.00
Storage - EMC CX-700 SAN	335 Madison Avenue, 19th Floor	New York, NY 10017	4,000.00
Storage - Netapp FAS3020c Disk storage units	335 Madison Avenue, 19th Floor	New York, NY 10017	8,000.00
Storage - Netapp FAS3020c SAN/Filer	335 Madison Avenue, 19th Floor	New York, NY 10017	8,000.00

Credit-Based Asset Servicing and Securitization LLC ("C-BASS LLC")
Office Equipment, Furnishings, and Supplies
Schedule B.28

Description of Property	Location of Property		Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
	Address	City, State Zip	
Storage - NexSAN Atabeast	335 Madison Avenue, 19th Floor	New York, NY 10017	5,000.00
Storage - Nexsan Ataboy	335 Madison Avenue, 19th Floor	New York, NY 10017	1,000.00
Storage - Sun 3100	335 Madison Avenue, 19th Floor	New York, NY 10017	-
Tape - AIT-3 library	335 Madison Avenue, 19th Floor	New York, NY 10017	500.00
Tape - Dell LTO-3 library	335 Madison Avenue, 19th Floor	New York, NY 10017	1,000.00
Tape - Exabyte Mammoth-2 library	335 Madison Avenue, 19th Floor	New York, NY 10017	-
Tape - Sun/STK SL500 LTO-3	335 Madison Avenue, 19th Floor	New York, NY 10017	5,000.00
Total Office Equipment, Furnishings, and Supplies			<u>\$ 89,000.00</u>

In re **Credit-Based Asset Servicing and Securitization LLC**Case No. **10-16040**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			11/13/2007					
Syndicated Bank Group c/o JPMorgan Chase Bank, Agent 383 Madison Avenue, 23rd Floor New York, NY 10017		-	Lien on all or substantially all of the Debtor's assets					
			Value \$ Unknown				195,827,741.40	Unknown
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)							195,827,741.40	0.00
Total (Report on Summary of Schedules)							195,827,741.40	0.00

0 continuation sheets attached

In re **Credit-Based Asset Servicing and Securitization LLC**Case No. **10-16040**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Credit-Based Asset Servicing and Securitization LLCCase No. 10-16040

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			Sales & Use Tax Audit - 2006					
Dept. of Taxation & Finance Manhattan District Office 1740 Broadway, 15th Floor New York, NY 10019		-			X		Unknown	Unknown
Account No.			2010 CA Franchise Tax					
Franchise Tax Board P.O. Box 942857 Sacramento, CA 94257		-			X		0.00	0.00
							12,000.00	12,000.00
Account No.			Tax Audit - 2005 through 2007					
Illinois Department of Revenue P.O. Box 19031 Springfield, IL 62794		-		X	X	X	Unknown	Unknown
Account No.			NY 2010 Form IT-204-LL					
State Processing Center P.O. Box 61000 Albany, NY 12261		-			X		0.00	0.00
							5,000.00	5,000.00
Account No.			2010 Income & Franchise Taxes					
Various States		-			X		0.00	0.00
							9,000.00	9,000.00

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority ClaimsSubtotal
(Total of this page)0.00
26,000.00Total
(Report on Summary of Schedules)0.00
26,000.00

In re **Credit-Based Asset Servicing and Securitization LLC**Case No. **10-16040**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
See Exhibit F		-				1,967,163,071.89
Account No.						
Account No.						
Account No.						
Subtotal (Total of this page)						1,967,163,071.89
Total (Report on Summary of Schedules)						1,967,163,071.89

0 continuation sheets attached

Credit-Based Asset Servicing and Securitization LLC ("C-BASS LLC")
Creditors Holding Unsecured Priority Claims
Schedule F

Creditor	Address	City, State Zip	Contingent	Unliquidated	Disputed	Amount of Claim
Syndicated Bank Group:						
Syndicated Bank Group	383 Madison Avenue, 23rd Floor	New York, NY 10017				Unknown
Repo Counterparties:						
Banc of America Securities LLC (Securities)	One Bryant Park	New York, NY 10036				\$ 26,907,760.24
Merrill Lynch Mortgage Capital Inc. (Securities)	4 World Financial Center, 12th Floor	New York, NY 10080				48,657,281.26
Bank of America, N.A. (CORE I)	901 Main Street, 66th Floor	Dallas, TX 75202				6,029,141.65
Bank of America, N.A. (Whole Loans)	901 Main Street, 66th Floor	Dallas, TX 75202				36,145,569.18
Barclays Bank PLC (Securities)	745 7th Avenue	New York, NY 10019				35,192,035.19
Citigroup Global Markets Inc. (Securities)	390 Greenwich Street	New York, NY 10013				30,313,987.08
Credit Suisse Securities (Europe) LIMITED (Securities)	11 Madison Avenue	New York, NY 10010				33,738,521.08
Alpine Securitization Corp. (CSFB - CORE II)	11 Madison Avenue	New York, NY 10010				108,535,387.96
DB Structured Products, Inc (Securities)	60 Wall Street	New York, NY 10005				34,950,484.89
Goldman, Sachs & Co. (Securities)	200 West Street, 5th Floor	New York, NY 10282				26,674,185.88
Goldman, Sachs & Co. (Abacus)	200 West Street, 5th Floor	New York, NY 10282				4,218,186.31
Greenwich Capital Financial Products, Inc.	600 Steamboat Road	Greenwich, CT 06830				40,837,314.24
Greenwich Capital Markets, Inc.	600 Steamboat Road	Greenwich, CT 06830				15,881,177.76
JPMorgan Chase Bank, N.A. (Securities)	383 Madison Avenue, 23rd Floor	New York, NY 10017				33,987,763.92
JPMorgan Chase Bank, N.A. (Whole Loans)	383 Madison Avenue, 8th Floor	New York, NY 10017				72,351,499.48
WestLB AG New York Branch	1211 Avenue of the Americas	New York, NY 10036				19,501,620.14
Whole Loan Trust 2010 (as assignee of Commerzbank AG)	2 North LaSalle Street, Suite 1020	Chicago, IL 60602				174,868,398.22
Property Asset Management, Inc (Lehman)	745 Seventh Avenue, 13th Floor	New York, NY 10019-6801	X	X		11,324,161.31
Lehman Brothers, Inc (CBO XX)	745 Seventh Avenue, 13th Floor	New York, NY 10019-6801	X	X		87,961,999.11
Senior Hedge Claims:						
The Bank of New York	One Wall Street	New York, NY 10286				2,226,362.02
Barclays Bank PLC (Senior Hedge Claim)	745 7th Avenue	New York, NY 10019				4,868,855.76
Rabobank International	245 Park Avenue	New York, NY 10167				2,067,075.51
JPMorgan Chase Bank, N.A. (Senior Hedge Claim)	383 Madison Avenue, 23rd Floor	New York, NY 10017				8,341,315.17
Countrywide Securities Corp	31303 Agoura Road	Westlake Village, CA 91361				697,448.36
Lehman Commercial Paper Inc.	745 Seventh Avenue, 13th Floor	New York, NY 10019-6801	X	X		257,739.45
Citigroup Global Markets Realty Corp.	390 Greenwich Street	New York, NY 10013				6,917,349.67
Bank of America, N.A.	901 Main Street, 66th Floor	Dallas, TX 75202				51,458.00
Subdebt II:						
Howard Leiner	3142 Wynsum Avenue	Merrick, NY 11566				38,091.47
David Chin	345 East 52nd Street, Apt. 11J	New York, NY 10022				38,091.47
Geoffrey Hader	245 E 54th Street 30B	New York, NY 10022				38,091.47
Patrick Weller	4652 N. 48th Street	Tacoma, WA 98407				38,091.47
Shari Kushner	335 Madison Avenue, 19th Floor	New York, NY 10017				76,182.95
Noelle Savarese	1125 Park Avenue #4E	New York, NY 10128				76,182.95
Ivan Halpern	24 Canterbury Lane	East Hills, NY 11577				38,091.47
John Draghi	325 West End Avenue #PHP	New York, NY 10023				609,463.57
Jeffrey Toll	20 Surrey Lane	Livingston, NJ 07039				533,280.62
Diane Westerback	789 West End Avenue #8A	New York, NY 10025				114,274.42
Northwestern Mutual Life Insurance Co	720 East Wisconsin Avenue	Milwaukee, WI 53202				38,091,473.02
Beneficial Life Insurance Company	150 Social Hall Avenue, Suite 500	Salt Lake City, UT 84136				4,570,976.76
Subdebt III:						
John Draghi	325 West End Avenue #PHP	New York, NY 10023				516,045.83
Jack Navarro	6 Bay Street	Mystic, CT 06355				147,441.67
Citigroup Global MA Saul Sanders IRA	390 Greenwich Street	New York, NY 10013				191,674.17
Jeffrey Toll	20 Surrey Lane	Livingston, NJ 07039				368,604.16
Northwestern Mutual Life Insurance Co	720 East Wisconsin Avenue	Milwaukee, WI 53202				14,744,166.58
Daniel J. Gross & Associates, Inc	50 Central Park West	New York, NY 10023				221,162.50
Ruth Bilodeau as Administrator for Estate of M. Bilodeau	11 Grey Rock Road	Cold Spring, NY 10516				147,441.67
Subdebt IV & V:						
David Chin	345 East 52nd Street, Apt. 11J	New York, NY 10022				36,895.52
Saul Sanders	335 Madison Avenue, 19th Floor	New York, NY 10017				73,791.04
Geoffrey Hader	245 E 54th Street 30B	New York, NY 10022				110,686.56
Pete Cerwin	315 East 72nd Street #3L	New York, NY 10021				73,791.04
Noelle Savarese	1125 Park Avenue #4E	New York, NY 10128				147,582.08
Scott Hendry	28 Laura Lane	Morristown, NJ 07960				51,653.73
Elizabeth Folk	17310 Autumn Oak Court	Spring, TX 77379				73,791.04
Stephanie Sparvero	151 East 83rd Street #10B	New York, NY 10028				36,895.52
Larry Maitlin	44 Martindale Road	Short Hills, NJ 07078				59,032.83
Robert Weinstein	23 Wierimus Road	Hillsdale, NJ 07642				73,791.04

Credit-Based Asset Servicing and Securitization LLC ("C-BASS LLC")
Creditors Holding Unsecured Priority Claims
Schedule F

Creditor	Address	City, State Zip	Contingent Unliquidated Disputed	Amount of Claim
Merrill Lynch Mortgage Capital Inc (Sub-Debt)	4 World Financial Center, 11th Floor	New York, NY 10080		36,895,519.31
Saddle Rock Onshore Funding LLC	One Maritime Plaza, Suite 2100	San Francisco, CA 94111		36,895,519.31
Bergh Holdings, LLC	One Maritime Plaza, Suite 2100	San Francisco, CA 94111		36,895,519.31
Demand Notes:				
MGIC Investment Corporation	P.O. Box 488	Milwaukee, WI 53201		64,226,464.54
Radian Group Inc.	1601 Market Street	Philadelphia, PA 19103		64,226,464.54
Employee Obligations:				
Peter Barkey	320 Central Park West #4C	New York, NY 10025		73,237.01
John Bonavist	4 Varian Drive	Danbury, CT 06811		67,091.73
Alexander Bord	3 Cozy Lane	Northport, NY 11768		81,623.02
Joseph Cascetta	335 Madison Avenue, 19th Floor	New York, NY 10017		62,716.16
Pete Cerwin	315 East 72nd Street #3L	New York, NY 10021		42,281.80
David Chin	345 East 52nd Street, Apt. 11J	New York, NY 10022		76,175.15
Darryl Chu	335 Madison Avenue, 19th Floor	New York, NY 10017		48,125.23
Mac DeTuro	335 Madison Avenue, 19th Floor	New York, NY 10017		77,515.21
John Draghi	325 West End Avenue #PHP	New York, NY 10023		2,916,690.76
Elizabeth Folk	17310 Autumn Oak Court	Spring, TX 77379		294,636.19
Eric Freeman	91 Four Winds Lane	New Canaan, CT 06840		379,332.46
Gary Graffagnino	130 Russel Avenue	Edgewater, NJ 07020		70,611.66
Geoffrey Hader	245 E 54th Street 30B	New York, NY 10022		228,392.80
Ivan Halpern	24 Canterbury Lane	East Hills, NY 11577		255,854.85
Richard Harper	194 Brompton Road	Garden City, NY 11530		53,496.41
Scott Hendry	28 Laura Lane	Morristown, NJ 07960		5,602.44
Shari Kushner	335 Madison Avenue, 19th Floor	New York, NY 10017		394,698.69
Howard Leiner	3142 Wynsum Avenue	Merrick, NY 11566		205,432.90
Dee Anne Lerna	1218 Emerald Green Drive	Katy, TX 77094		9,358.49
Larry Litton, Jr.	22107 Grand Cove Court	Katy, TX 77450		415,018.64
Larry Litton, Sr.	14510 Western Saddle Court	Houston, TX 77044		456,575.03
Jessie Liu	125 Beaufort Avenue	Livingston, NJ 07039		88,675.06
Andrew Logito	147-37 Roosevelt Avenue #6G	Flushing, NY 11354		81,334.56
Benny Lopez	P.O. Box 61686	Irvine, CA 92602		1,287.72
William Robert Magee	218 East 78th Street	New York, NY 10021		60,895.33
Larry Maitlin	44 Martindale Road	Short Hills, NJ 07078		72,416.66
David Mantell	335 Madison Avenue, 19th Floor	New York, NY 10017		68,710.51
Lorraine Mareno	7 Carly Court	Staten Island, NY 10309		78,564.38
Janice McClure	2150 Siena Drive	Pearland, TX 77581		167,866.25
Jack Navarro	6 Bay Street	Mystic, CT 06355		1,025,969.49
Robert Newman	2 Sisson Terrace, Apt. 5D	Tenafly, NJ 07670		101,617.99
Robert Norrell	2907 Lara Brook Court	Katy, TX 77494		142,576.77
Yolanda O'Meara	5607 Cactus Forest Drive	Houston, TX 77088		9,358.49
Landon Parson	4 Skyview Terrace	Stirling, NJ 07980		324,003.48
Linda Remsberg	2112 Seaview Avenue W	University Place, WA 98466		97,449.33
Jeffrey Roberts	1315 China Grove	Rosharon, TX 77583		214,676.99
Thomas Rollauer	250 Bronxville Road #1D, Apt. 2	Bronxville, NY 10708		70,034.75
Marc Rosenthal	5 Purchase Hills Drive	Purchase, NY 10577		1,374,796.83
Shane Ross	1914 Lytham Lane	Katy, TX 77450		6,409.39
Saul Sanders	335 Madison Avenue, 19th Floor	New York, NY 10017		3,314,730.47
Noelle Savarese	1125 Park Avenue #4E	New York, NY 10128		1,019,136.49
Steve Schallop	160 Riverside Boulevard #17J	New York, NY 10069		2,576.66
Jim Schneider	20 River Terrace 6M	New York, NY 10282		626,993.10
Joel Shook	22931 Bartolome	Mission Viejo, CA 92692		111,423.17
Nicki Silvanic	110 Myrtle Avenue	Johnson City, NY 13790		65,380.45
Erik Silver	240 East 86th Street, Apt. 19B	New York, NY 10028		11,204.88
Stephanie Sparvero	151 East 83rd Street #10B	New York, NY 10028		191,673.27
Stephen Staid	1 Ridgeway St. Ann's Park	Surrey, GU25 4TE		16,650.31
Jeffrey Toll	20 Surrey Lane	Livingston, NJ 07039		2,981,955.04
Robert Tompkins	807 Francis Lane	Houston, TX 77079		96,632.64
Paul Vianna	16 Hudson Street, Apt. 5C	New York, NY 10013		1,087,935.46
Rob Weening	3908 Lucia Court	Moorpark, CA 93021		70,841.70
Robert Weinstein	23 Wierimus Road	Hillsdale, NJ 07642		405,467.84
Patrick Weller	4652 N. 48th Street	Tacoma, WA 98407		276,947.67
Diane Westerback	789 West End Avenue #8A	New York, NY 10025		103,991.39
Bruce Williams	335 Madison Avenue, 19th Floor	New York, NY 10017		3,556,045.51
Richard Williams	4807 Scenic Woods Trails	Kingwood, TX 77345		4,476.60
Jeffrey Xie	20 Pebblebrook Way	Chappaqua, NY 10514		197,377.95

Credit-Based Asset Servicing and Securitization LLC ("C-BASS LLC")
Creditors Holding Unsecured Priority Claims
Schedule F

Creditor	Address	City, State Zip	Contingent	Unliquidated	Disputed	Amount of Claim
TRUPS:						
Wilmington Trust 2005-1	1100 North Market Street	Wilmington, DE 19890	X			128,815,003.65
Wells Fargo 2006-1, series A	919 North Market Street, Suite 1600	Wilmington, DE 19801	X			38,644,501.10
Wells Fargo 2006-1, series B	919 North Market Street, Suite 1600	Wilmington, DE 19801	X			90,243,419.23
Wilmington Trust 2006-2	1100 North Market Street	Wilmington, DE 19890	X			19,322,250.55
Wilmington Trust 2006-3	1100 North Market Street	Wilmington, DE 19890	X			46,695,438.82
Wilmington Trust 2006-4	1100 North Market Street	Wilmington, DE 19890	X			24,152,813.19
Wilmington Trust 2006-5	1100 North Market Street	Wilmington, DE 19890	X			19,322,250.55
A/P:						
1010 Data	65 Broadway, Suite 1010	New York, NY 10006	X			9,770.94
Andrew Davidson & Co	520 Broadway, 8th Floor	New York, NY 10012	X			27,093.76
Bank of New York Mellon	101 Barclay Street 4W	New York, NY 10286	X			88,360.00
CCH Incorporated	P.O. Box 2701	Torrance, CA 90502				122.92
Dechert LLP	P.O. Box 7247-6643	Philadelphia, PA 19170-6643	X			3,307.00
Eckert Seamans Cherin & Mellott, LLC	P.O. Box 643187	Pittsburgh, PA 15264-3187	X			16,357.00
Hogan and Lovell	555 Thirteenth Street NW	Washington, DC 20004	X			175,000.00
Insight Direct USA, Inc.	P.O. Box 731069	Dallas, TX 75373-1069				284.20
Jones Day Reavis and Pogue	222 E 41st Street	New York, NY 10017-6702	X			36,046.51
JP Morgan Bank	P.O. Box 79779	Houston, TX 77224	X			2,000.00
Kirby & McGuinn APC	707 Broadway, Suite 1750	San Diego, CA 92101	X			2,452.93
McKee Nelson LLP	1919 M St NW #800	Washington, DC 20036	X			100,000.00
MERS	13059 Collections Center Drive	Chicago, IL 60693				14.87
Moody's Economy.com, Inc.	121 North Walnut Street, Suite 500	West Chester, PA 19380	X			9,531.46
Ricoh Americas Corp	5 Dedrick Place	West Caldwell, NJ 07006				587.93
Source Media	P.O. Box 71633	Chicago, IL 60694-1633	X			8,960.00
Thomson Tradeweb	2200 Plaza Five	Jersey City, NJ 7311	X			8,128.14
US Bank	60 Livingston Avenue	St. Paul, MN 55170-9690	X			36,000.00
Venable LLP	P.O. Box 630798	Baltimore, MD 21263-0798	X			8,403.30
Van Eck Global	335 Madison Avenue, 19th Floor	New York, NY 10017	X			100,488.39
Wright Line LLC	P.O. Box 823209	Philadelphia, PA 19182-3209	X			2,538.79
Interco:						
Pledged Property II, LLC	335 Madison Avenue, 19th Floor	New York, NY 10017				296,989,091.00
C-BASS Credit Corp	335 Madison Avenue, 19th Floor	New York, NY 10017				10,000.00
C-BASS Investment Management LLC	335 Madison Avenue, 19th Floor	New York, NY 10017				10,000.00
Securitization and PSA Trustees:						
Bank One, National Association	153 West 51st Street	New York, NY 10019	X	X	X	Unknown
The Bank of New York Trust Company, N.A.	101 Barclay Street	New York, NY 10286	X	X	X	Unknown
Wells Fargo Bank Minnesota, N.A.	9062 Old Annapolis Road	Columbia, MD 21045	X	X	X	Unknown
Wells Fargo Bank, N.A.	9062 Old Annapolis Road	Columbia, MD 21045	X	X	X	Unknown
Wilmington Trust Company	Rodney Square North, 1100 N Market Street	Wilmington, DE 19890	X	X	X	Unknown
Bankers Trust Company of California, N.A.	Three Park Plaza, 16th Floor	Irvine, CA 92614	X	X	X	Unknown
JPMorgan Chase Bank, N.A.	4 New York Plaza, 6th Floor	New York, NY 10004	X	X	X	Unknown
LaSalle Bank, N.A.	135 S LaSalle Street, Suite 1511	Chicago, IL 60603	X	X	X	Unknown
Norwest Bank Minnesota, N.A.	11000 Broken Land Parkway	Columbia, MD 21044	X	X	X	Unknown
The Chase Manhattan Bank	450 West 33rd Street, 14th Floor	New York, NY 10001	X	X	X	Unknown
The First National Bank of Chicago	One First National Plaza, Suite 0126	Chicago, IL 60670	X	X	X	Unknown
U.S. Bank, N.A.	180 East Fifth Street	St. Paul, MN 55101	X	X	X	Unknown
Litigation:						
Beal Bank	6000 Legacy Drive	Plano, TX 75024	X	X	X	Unknown
Citibank, N.A.	399 Park Avenue	New York, NY 10043	X	X	X	Unknown
Ellington Management Group, LLC	53 Forest Avenue, Suite 301	Old Greenwich, CT 06870	X	X	X	Unknown
Fulton County Employees' Retirement System	141 Pryor Street, Suite 7001	Atlanta, GA 30303	X	X	X	Unknown
Federal Home Loan Bank of Chicago	1201 Third Avenue, Suite 3200	Seattle, WA 98101	X	X	X	Unknown
Loreley Financing (Jersey) No. 22 & 28 LTD	75 Livingston Avenue	Roseland, NJ 07068	X	X	X	100,000,000.00
MBIA Inc.	113 King Street	Armonk, NY 10504	X	X	X	4,000,000.00
US Bank N.A.	800 Nicollet Mall	Minneapolis, MN 55402	X	X	X	Unknown
US Securities and Exchange Commission	175 West Jackson Boulevard	Chicago, IL 60604	X	X	X	Unknown
Wells Fargo Bank, N.A.	1100 North Market Street	Wilmington, DE 19890	X	X	X	Unknown
						<u>\$ 1,967,163,071.89</u>

In re Credit-Based Asset Servicing and Securitization LLC

Case No. 10-16040

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
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See Exhibit G

Credit-Based Asset Servicing and Securitization LLC ("C-BASS LLC")
 Executory Contracts and Unexpired Leases
 Schedule G

Contract ID	Name and Mailing Address of Other Party(s) to Contract	Contract Description	Nature of Debtor's Interest
500	ABN AMRO Mortgage Corp. 327 Plaza Royale, Suite 327 Boca Raton, FL 33432	ABN AMRO Special Servicing Agreement (10/1/99)	Class B Holder
500	ABN AMRO Mortgage Group, Inc. 4242 North Harlem Avenue Norridge, IL 60634	ABN AMRO Special Servicing Agreement (10/1/99)	Class B Holder
139	ACE Securities Corp Attn: Douglas K. Johnson 6525 Morrison Boulevard, Suite 318 Charlotte, NC 28211	Pooling and Servicing Agreement	Seller
20	ADT Security Services, Inc. c/o Danielle Ebner, 229 W 28th Street New York, NY 10001	ADT Services Agreement	Customer
74	Andrew P. Rickert, as Administrative Trustee 335 Madison Avenue, 19th Floor New York, NY 10017	Amended and Restated Trust Agreement	Depositor
89	Andrew P. Rickert, as Administrative Trustee 335 Madison Avenue, 19th Floor New York, NY 10017	Amended and Restated Trust Agreement	Depositor
79	Andrew P. Rickert, as Administrative Trustee 335 Madison Avenue, 19th Floor New York, NY 10017	Amended and Restated Trust Agreement	Depositor
84	Andrew P. Rickert, as Administrative Trustee 335 Madison Avenue, 19th Floor New York, NY 10017	Amended and Restated Trust Agreement	Depositor
94	Andrew P. Rickert, as Administrative Trustee 335 Madison Avenue, 19th Floor New York, NY 10017	Amended and Restated Trust Agreement	Depositor
99	Andrew P. Rickert, as Administrative Trustee 335 Madison Avenue, 19th Floor New York, NY 10017	Amended and Restated Trust Agreement	Depositor
48	Andrew Rickert 335 Madison Avenue, 19th Floor New York, NY 10017	Employment Terms of Andrew Rickert	Employer
49	Andrew Rickert 335 Madison Avenue, 19th Floor New York, NY 10017	Extension of Employment Terms of Andrew Rickert	Employer
129	Asset Backed Funding Corporation 100 North Tryon Street, 11th Floor Charlotte, NC 28255	Pooling and Servicing Agreement	Seller
144	Asset Backed Funding Corporation 100 North Tryon Street, 11th Floor Charlotte, NC 28255	Pooling and Servicing Agreement	Seller

Credit-Based Asset Servicing and Securitization LLC ("C-BASS LLC")
 Executory Contracts and Unexpired Leases
 Schedule G

Contract ID	Name and Mailing Address of Other Party(s) to Contract	Contract Description	Nature of Debtor's Interest
411	Asset Backed Funding Corporation Attn: C-BASS Mortgage Loan Asset-Backed Certificate 100 North Tryon Street, 11th Floor Charlotte, NC 28255	Pooling and Servicing Agreement	Seller
298	Asset Backed Funding Corporation Attn: Chris Schiavone 214 North Tryon Street Charlotte, NC 28255	Pooling and Servicing Agreement	Seller
153	Asset Backed Funding Corporation Attn: Daniel B. Goodwin 214 North Tryon Street Charlotte, NC 28255	Pooling and Servicing Agreement	Seller
160	Asset Backed Funding Corporation Attn: Daniel B. Goodwin 214 North Tryon Street Charlotte, NC 28255	Pooling and Servicing Agreement	Seller
265	Asset Backed Funding Corporation Attn: Daniel B. Goodwin 214 North Tryon Street Charlotte, NC 28255	Pooling and Servicing Agreement	Seller
196	Asset Backed Funding Corporation Attn: Juanita L. Deane-Warner 214 North Tryon Street Charlotte, NC 28255	Pooling and Servicing Agreement	Seller
225	Asset Backed Funding Corporation Attn: Juanita L. Deane-Warner 214 North Tryon Street Charlotte, NC 28255	Pooling and Servicing Agreement	Seller
237	Asset Backed Funding Corporation Attn: Juanita L. Deane-Warner 214 North Tryon Street Charlotte, NC 28255	Pooling and Servicing Agreement	Seller
178	Asset Backed Funding Corporation Attn: Juanita L. Deane-Warner 214 Tryon Street Charlotte, NC 28255	Pooling and Servicing Agreement	Seller
137	Asset Backed Funding Corporation Attn: Shahid Quraishi 100 North Tryon Street, 11th Floor Charlotte, NC 28255	Pooling and Servicing Agreement	Seller
21	AT&T Corp. Attn: Joe Guarino, 32 Avenue of the Americas New York, NY 10013	AT&T Internet Service Agreement	Customer
74	Attentus CDO I, Ltd. 441 Vine Street, Suite 1300 Cincinnati, OH 45202	Amended and Restated Trust Agreement	Depositor

Credit-Based Asset Servicing and Securitization LLC ("C-BASS LLC")
 Executory Contracts and Unexpired Leases
 Schedule G

Contract ID	Name and Mailing Address of Other Party(s) to Contract	Contract Description	Nature of Debtor's Interest
74	Attentus CDO II, Ltd. 441 Vine Street, Suite 1300 Cincinnati, OH 45202	Amended and Restated Trust Agreement	Depositor
74	Attentus CDO III, Ltd. 441 Vine Street, Suite 1300 Cincinnati, OH 45202	Amended and Restated Trust Agreement	Depositor
89	Attentus CDO III, Ltd. 441 Vine Street, Suite 1300 Cincinnati, OH 45202	Amended and Restated Trust Agreement	Depositor
642	Bloomberg L.P. 499 Park Avenue New York, NY 10022	Bloomberg Datalicense Agreement (2000)	Licensee
643	Bloomberg L.P. 499 Park Avenue New York, NY 10022	Bloomberg Datalicense Agreement (2005)	Licensee
644	Bloomberg L.P. 499 Park Avenue New York, NY 10022	Bloomberg Datalicense Agreement (1997)	Licensee
635	Bond Securitization LLC 1 Bank One Plaza Chicago, IL 60670	Pooling and Servicing Agreement	Seller
217	Bond Securitization, L.L.C. 1 Bank One Plaza Chicago, IL 60670	Pooling and Servicing Agreement	Seller
258	Bond Securitization, L.L.C. 1 Bank One Plaza Chicago, IL 60670	Pooling and Servicing Agreement	Seller
268	Bond Securitization, L.L.C. 1 Bank One Plaza Chicago, IL 60670	Pooling and Servicing Agreement	Seller
286	Bond Securitization, L.L.C. 1 Bank One Plaza Chicago, IL 60670	Pooling and Servicing Agreement	Seller
22	BP Air Conditioning Corp 83-40 72nd Drive Glendale, NY 11385	BP Preventative Maintenance Agreement	Customer
10	Bruce Williams 335 Madison Avenue, 19th Floor New York, NY 10017	S. Sanders and B. Williams Employment Term Sheet	Employer
55	Builtland Partnership 1271 Avenue of the Americas, Suite 4200 New York, NY 10020	1999 Agreement of Sublease	Subtenant
80	C-BASS 1006-1/B TRUST PREFERRED 335 Madison Avenue, 19th Floor New York, NY 10017	Common Securities Subscription Agreement	Depositor

Credit-Based Asset Servicing and Securitization LLC ("C-BASS LLC")
 Executory Contracts and Unexpired Leases
 Schedule G

Contract ID	Name and Mailing Address of Other Party(s) to Contract	Contract Description	Nature of Debtor's Interest
75	C-BASS 2005-1/B TRUST PREFERRED 335 Madison Avenue, 19th Floor New York, NY 10017	Common Securities Subscription Agreement	Depositor
76	C-BASS 2005-1/B TRUST PREFERRED 335 Madison Avenue, 19th Floor New York, NY 10017	Junior Subordinated Note Subscription Agreement	Depositor
81	C-BASS 2006-1/B TRUST PREFERRED 335 Madison Avenue, 19th Floor New York, NY 10017	Junior Subordinated Note Subscription Agreement	Depositor
85	C-BASS 2006-2/B TRUST PREFERRED 335 Madison Avenue, 19th Floor New York, NY 10017	Common Securities Subscription Agreement	Depositor
90	C-BASS 2006-3/B TRUST PREFERRED 335 Madison Avenue, 19th Floor New York, NY 10017	Common Securities Subscription Agreement	Depositor
91	C-BASS 2006-3/B TRUST PREFERRED 335 Madison Avenue, 19th Floor New York, NY 10017	Junior Subordinated Note Subscription Agreement	Depositor
95	C-BASS 2006-4/B TRUST PREFERRED 335 Madison Avenue, 19th Floor New York, NY 10017	Common Securities Subscription Agreement	Depositor
96	C-BASS 2006-4/B TRUST PREFERRED 335 Madison Avenue, 19th Floor New York, NY 10017	Junior Subordinated Note Subscription Agreement	Depositor
100	C-BASS 2006-5/B TRUST PREFERRED 335 Madison Avenue, 19th Floor New York, NY 10017	Common Securities Subscription Agreement	Depositor
101	C-BASS 2006-5/B TRUST PREFERRED 335 Madison Avenue, 19th Floor New York, NY 10017	Junior Subordinated Note Subscription Agreement	Depositor
86	C-BASS 2206-2/B TRUST 335 Madison Avenue, 19th Floor New York, NY 10017	Junior Subordinated Note Subscription Agreement	Depositor
171	C-BASS ABS LLC 335 Madison Avenue, 19th Floor New York, NY 10017	Pooling and Servicing Agreement	Seller
248	C-BASS ABS, LLC 335 Madison Avenue, 19th Floor New York, NY 10017	Pooling and Servicing Agreement	Seller
250	C-BASS ABS, LLC 335 Madison Avenue, 19th Floor New York, NY 10017	Pooling and Servicing Agreement	Seller
275	C-BASS ABS, LLC 335 Madison Avenue, 19th Floor New York, NY 10017	Pooling and Servicing Agreement	Seller

Credit-Based Asset Servicing and Securitization LLC ("C-BASS LLC")
 Executory Contracts and Unexpired Leases
 Schedule G

Contract ID	Name and Mailing Address of Other Party(s) to Contract	Contract Description	Nature of Debtor's Interest
277	C-BASS ABS, LLC 335 Madison Avenue, 19th Floor New York, NY 10017	Pooling and Servicing Agreement	Seller
279	C-BASS ABS, LLC 335 Madison Avenue, 19th Floor New York, NY 10017	Pooling and Servicing Agreement	Seller
281	C-BASS ABS, LLC 335 Madison Avenue, 19th Floor New York, NY 10017	Pooling and Servicing Agreement	Seller
283	C-BASS ABS, LLC 335 Madison Avenue, 19th Floor New York, NY 10017	Pooling and Servicing Agreement	Seller
285	C-BASS ABS, LLC 335 Madison Avenue, 19th Floor New York, NY 10017	Pooling and Servicing Agreement	Seller
302	C-BASS ABS, LLC 335 Madison Avenue, 19th Floor New York, NY 10017	Pooling and Servicing Agreement	Seller
304	C-BASS ABS, LLC 335 Madison Avenue, 19th Floor New York, NY 10017	Pooling and Servicing Agreement	Seller
306	C-BASS ABS, LLC 335 Madison Avenue, 19th Floor New York, NY 10017	Pooling and Servicing Agreement	Seller
310	C-BASS ABS, LLC 335 Madison Avenue, 19th Floor New York, NY 10017	Pooling and Servicing Agreement	Seller
636	C-BASS ABS, LLC 335 Madison Avenue, 19th Floor New York, NY 10017	Pooling and Servicing Agreement	Seller
209	C-BASS ABS, LLC c/o C-BASS, 335 Madison Avenue, 19th Floor New York, NY 10017	Pooling and Servicing Agreement	Seller
10	C-BASS CBO Holding LLC 335 Madison Avenue, 19th Floor New York, NY 10017	S. Sanders and B. Williams Employment Term Sheet	Employer
14	C-BASS CBO Holding LLC 335 Madison Avenue, 19th Floor New York, NY 10017	Fifth Amended and Restated LLC Agreement of C-BASS LLC	Subject Entity
428	C-BASS CBO Holding LLC 335 Madison Avenue, 19th Floor New York, NY 10017	Amended and Restated LLC Agreement of C-BASS CBO Holding LLC	LLC Member
430	C-BASS Diamond LLC 335 Madison Avenue, 19th Floor New York, NY 10017	LLC Agreement of C-BASS Diamond LLC	LLC Member

Credit-Based Asset Servicing and Securitization LLC ("C-BASS LLC")
 Executory Contracts and Unexpired Leases
 Schedule G

Contract ID	Name and Mailing Address of Other Party(s) to Contract	Contract Description	Nature of Debtor's Interest
431	C-BASS Investment Management LLC 335 Madison Avenue, 19th Floor New York, NY 10017	C-BASS Investment Management LLC Agreement	LLC Member
434	C-BASS Pledged Property VI LLC 335 Madison Avenue, 19th Floor New York, NY 10017	CBASS Pledged Property VI LLC Agreement	LLC Member
23	Cemaphore Attn: Ron Steed, 5255 N. Edgewood Drive, Suite 300 Provo, UT 84604	Cemaphore Mailshadow Service Agreement	Licensee
484	CHARTIS Specialty Insurance Company 175 Water Street, 18th Floor New York, NY 10038	Bankers Professional Liability Extension Binder of Insurance	Insured
501	Chase Manhattan Mortgage Company 300 Tice Boulevard Woodcliff Lake, NJ 07645	CHMC Special Servicing Agreement (9/1/03)	Class B Holder
41	Chris Hurley 335 Madison Avenue, 19th Floor New York, NY 10017	Employment Terms of Chris Hurley	Employer
42	Chris Hurley 335 Madison Avenue, 19th Floor New York, NY 10017	Extension of Employment Terms of Chris Hurley	Employer
190	Citigroup Mortgage Loan Trust Inc. Attn: Mortgage Finance 390 Greenwich Street, 4th Floor New York, NY 10013	Pooling and Servicing Agreement	Seller
200	Citigroup Mortgage Loan Trust Inc. Attn: Mortgage Finance 390 Greenwich Street, 4th Floor New York, NY 10013	Pooling and Servicing Agreement	Seller
235	Citigroup Mortgage Loan Trust Inc. Attn: Mortgage Finance 390 Greenwich Street, 4th Floor New York, NY 10013	Pooling and Servicing Agreement	Seller
245	Citigroup Mortgage Loan Trust Inc. Attn: Mortgage Finance 390 Greenwich Street, 4th Floor New York, NY 10013	Pooling and Servicing Agreement	Seller
260	Citigroup Mortgage Loan Trust Inc. Attn: Mortgage Finance 390 Greenwich Street, 4th Floor New York, NY 10013	Pooling and Servicing Agreement	Sponsor
290	Citigroup Mortgage Loan Trust Inc. Attn: Mortgage Finance 390 Greenwich Street, 4th Floor New York, NY 10013	Pooling and Servicing Agreement	Sponsor

Credit-Based Asset Servicing and Securitization LLC ("C-BASS LLC")
 Executory Contracts and Unexpired Leases
 Schedule G

Contract ID	Name and Mailing Address of Other Party(s) to Contract	Contract Description	Nature of Debtor's Interest
502	CitiMortgage, Inc. 1000 Technology Drive O'Fallon, MO 63368	CMI Special Servicing Agreement (6/1/06)	Class B Holder
24	CommVault Attn: Ricardo Maltez, 2 Crescent Place Oceanport, NJ 07757	CommVault Software Agreement	Customer
492	Countrywide Home Loan Servicing, LP 400 Countrywide Way Simi Valley, CA 93065	CWHL Special Sub-Servicing Agreement (1/1/05)	Excess Class Holder
490	Countrywide Home Loans Servicing, LP 400 Countrywide Way Simi Valley, CA 93065	CWHL Special Sub-Servicing Agreement (12/1/02)	Excess Class Holder
491	Countrywide Home Loans Servicing, LP 400 Countrywide Way Simi Valley, CA 93065	CWHL Special Sub-Servicing Agreement (1/1/02)	Class B Holder
510	Countrywide Home Loans Servicing, LP 400 Countrywide Way Simi Valley, CA 93065	CWHL Special Sub-Servicing Agreement (5/1/99)	Class B Holder
511	Countrywide Home Loans Servicing, LP 400 Countrywide Way Simi Valley, CA 93065	CWHL Special Sub-Servicing Agreement (6/1/02)	Excess Class Holder
512	Countrywide Home Loans Servicing, LP 400 Countrywide Way Simi Valley, CA 93065	CWHL Special Sub-Servicing Agreement (8/1/02)	Excess Class Holder
490	Countrywide Home Loans, Inc. 400 Countrywide Way Simi Valley, CA 93065	CWHL Special Sub-Servicing Agreement (12/1/02)	Excess Class Holder
491	Countrywide Home Loans, Inc. 400 Countrywide Way Simi Valley, CA 93065	CWHL Special Sub-Servicing Agreement (1/1/02)	Class B Holder
510	Countrywide Home Loans, Inc. 400 Countrywide Way Simi Valley, CA 93065	CWHL Special Sub-Servicing Agreement (5/1/99)	Class B Holder
511	Countrywide Home Loans, Inc. 400 Countrywide Way Simi Valley, CA 93065	CWHL Special Sub-Servicing Agreement (6/1/02)	Excess Class Holder
512	Countrywide Home Loans, Inc. 400 Countrywide Way Simi Valley, CA 93065	CWHL Special Sub-Servicing Agreement (8/1/02)	Excess Class Holder
513	Countrywide Home Loans, Inc. 400 Countrywide Way Simi Valley, CA 93065	Amended and Restated CWHL Special Sub-Servicing Agreement (5/1/01)	Class B Holder
36	Darryl Chu 335 Madison Avenue, 19th Floor New York, NY 10017	Employment Terms of Darryl Chu	Employer

Credit-Based Asset Servicing and Securitization LLC ("C-BASS LLC")
 Executory Contracts and Unexpired Leases
 Schedule G

Contract ID	Name and Mailing Address of Other Party(s) to Contract	Contract Description	Nature of Debtor's Interest
37	Darryl Chu 335 Madison Avenue, 19th Floor New York, NY 10017	Extension of Employment Terms of Darryl Chu	Employer
45	David Mantell 335 Madison Avenue, 19th Floor New York, NY 10017	Employment Terms of David Mantell	Employer
46	David Mantell 335 Madison Avenue, 19th Floor New York, NY 10017	Extension of Employment Terms of David Mantell	Employer
25	Emerson Network Power, Liebert Services 610 Executive Campus Drive Westerville, OH 43082	Emerson Service Contract	Customer
26	Empire Technologies Attn: Christopher Quinn, 3 Industrial Court Freehold, NJ 07728	Empire Post Warranty Service Agreement	Customer
57	Enhance Financial Services 335 Madison Avenue New York, NY 10017	Second Amendment to 1999 Sublease	Sub Tenant
55	Enhance Financial Services Group Inc. 335 Madison Avenue New York, NY 10017	1999 Agreement of Sublease	Sub Tenant
56	Enhance Financial Services Group Inc. 335 Madison Avenue New York, NY 10017	First Amendment of 1999 Sublease	Sub Tenant
58	Enhance Financial Services Group Inc. 335 Madison Avenue New York, NY 10017	Third Amendment to 1999 Sublease	Sub Tenant
59	Enhance Financial Services Group Inc. 335 Madison Avenue New York, NY 10017	Fourth Amendment of 1999 Sublease	Sub Tenant
61	Enhance Financial Services Group Inc. 335 Madison Avenue New York, NY 10017	Consent of Landlord to Sublease	Sub Tenant
62	Enhance Financial Services Group Inc. 335 Madison Avenue New York, NY 10017	Consent to Sub-Sublease	Sub Tenant
490	Excess Class Holder c/o C-BASS LLC, 335 Madison Avenue, 19th Floor New York, NY 10017	CWHL Special Sub-Servicing Agreement (12/1/02)	Excess Class Holder
492	Excess Class Holder c/o C-BASS LLC, 335 Madison Avenue, 19th Floor New York, NY 10017	CWHL Special Sub-Servicing Agreement (1/1/05)	Excess Class Holder
142	Federal Home Loan Mortgage Corporation Attn: Director, Mortgage Security Operations 8200 Jones Branch Drive McLean, VA 22101	Pooling and Servicing Agreement	Seller

Credit-Based Asset Servicing and Securitization LLC ("C-BASS LLC")
 Executory Contracts and Unexpired Leases
 Schedule G

Contract ID	Name and Mailing Address of Other Party(s) to Contract	Contract Description	Nature of Debtor's Interest
117	Financial Asset Securities Corp. 600 Steamboat Road Greenwich, CT 06830	Pooling and Servicing Agreement	Seller
149	Financial Asset Securities Corp. 600 Steamboat Road Greenwich, CT 06830	Pooling and Servicing Agreement	Seller
167	Financial Asset Securities Corp. 600 Steamboat Road Greenwich, CT 06830	Pooling and Servicing Agreement	Seller
413	Financial Asset Securities Corp. Attn: C-BASS Mortgage Loan AssetBacked Certificate 600 Steamboat Road Greenwich, CT 06830	Pooling and Servicing Agreement	Seller
427	First American CoreLogic, Inc. 4 First American Way Santa Ana, CA 92707	First Amendment to License Agreement	Customer
514	First Nationwide Mortgage, Corporation 5280 Corporate Drive Frederick, MD 21701	FNMC Special Servicing Agreement (5/28/99)	Class B Holder
27	Frontbridge Technologies, Inc. Attn: Manager of Operations 4640 Admiralty Way, Sixth Floor, Suite 868 Marina Del Rey, CA 90292	FrontBridge Technologies, Inc. Master Services Agreement	Subscriber
515	Golden National Mortgage Banking Corp. One Huntington Quadrangle Melville, NY 11747	GoldNat Special Servicing Agreement	Subordinate Class Holder
10	Goldman, Sachs & Co. 85 Broad Street New York, NY 10004	S. Sanders and B. Williams Employment Term Sheet	Employer
28	GRM Information Management Services 215 Coles Street Jersey City, NJ 07310	GRM Information Management Services Vault Storage Agreement	Depositor
273	GS Mortgage Securities Corp Attn: Christopher M. Gething, 85 Broad Street New York, NY 10004	Pooling and Servicing Agreement	Seller
29	HP 200 E 64th Street 7C New York, NY 10022	HP Terms and Conditions of Sale and Service	Customer
485	Illinois National Insurance Company 300 South Riverside Plaza, Suite 2100 Chicago, IL 60606	D&O Primary Extension Binder of Insurance	Insured
606	Intex Solutions, Inc. 35 Highland Circle Needham, MA 02184	Intex License Agreements	Licensee

Credit-Based Asset Servicing and Securitization LLC ("C-BASS LLC")
 Executory Contracts and Unexpired Leases
 Schedule G

Contract ID	Name and Mailing Address of Other Party(s) to Contract	Contract Description	Nature of Debtor's Interest
30	Iron Mountain Information Management, Inc. P.O. Box 27129 New York, NY 10087-7129	Iron Mountain Information Management, Inc. Service Agreement	Customer
194	J.P. Morgan Acceptance Corporation I Attn: President, 270 Park Avenue New York, NY 10017	Pooling and Servicing Agreement	Seller
89	J.P. Morgan Ventures Corporation 500 Stanton Christiana Road, 2nd Floor Newark, DE 19713	Amended and Restated Trust Agreement	Depositor
34	Joe Cascetta 335 Madison Avenue, 19th Floor New York, NY 10017	Employment Terms of Joe Cascetta	Employer
35	Joe Cascetta 335 Madison Avenue, 19th Floor New York, NY 10017	Extension of Employment Terms of Joe Cascetta	Employer
160	JP Morgan Chase Attn: Institutional Trust Services 4 New York Plaza, 6th Floor New York, NY 10004	Pooling and Servicing Agreement	Seller
140	JP Morgan Chase Bank Attn: Institutional Trust Services 450 West 33rd Street, 14th Floor New York, NY 10001	Pooling and Servicing Agreement	Seller
149	JPMorgan Chase Bank Attn: Institutional Trust Services 4 New York Plaza, 6th Floor New York, NY 10004	Pooling and Servicing Agreement	Seller
153	JPMorgan Chase Bank Attn: Institutional Trust Services 4 New York Plaza, 6th Floor New York, NY 10004	Pooling and Servicing Agreement	Seller
167	JPMorgan Chase Bank Attn: Institutional Trust Services 4 New York Plaza, 6th Floor New York, NY 10004	Pooling and Servicing Agreement	Seller
171	JPMorgan Chase Bank Attn: Institutional Trust Services 4 New York Plaza, 6th Floor New York, NY 10004	Pooling and Servicing Agreement	Seller
196	JPMorgan Chase Bank Attn: Institutional Trust Services 4 New York Plaza, 6th Floor New York, NY 10004	Pooling and Servicing Agreement	Seller
406	JPMorgan Chase Bank Attn: Institutional Trust Services 4 New York Plaza, 6th Floor New York, NY 10004	Pooling and Servicing Agreement	Seller

Credit-Based Asset Servicing and Securitization LLC ("C-BASS LLC")
 Executory Contracts and Unexpired Leases
 Schedule G

Contract ID	Name and Mailing Address of Other Party(s) to Contract	Contract Description	Nature of Debtor's Interest
411	JPMorgan Chase Bank Attn: Institutional Trust Services 450 West 33rd Street, 14th Floor New York, NY 10001	Pooling and Servicing Agreement	Seller
183	JPMorgan Chase Bank Attn: Institutional Trust Services/Global Debt 4 New York Plaza, 6th Floor New York, NY 10004	Pooling and Servicing Agreement	Seller
209	JPMorgan Chase Bank Attn: Institutional Trust Services/Structured Fin. 4 New York Plaza, 6th Floor New York, NY 10004	Pooling and Servicing Agreement	Seller
204	JPMorgan Chase Bank, N.A. Attn: Institutional Trust Services 4 New York Plaza, 6th Floor New York, NY 10004	Pooling and Servicing Agreement	Seller
225	JPMorgan Chase Bank, N.A. Attn: Institutional Trust Services 4 New York Plaza, 6th Floor New York, NY 10004	Pooling and Servicing Agreement	Seller
248	JPMorgan Chase Bank, N.A. Attn: Institutional Trust Services 4 New York Plaza, 6th Floor New York, NY 10004	Pooling and Servicing Agreement	Seller
235	JPMorgan Chase Bank, N.A. Attn: Worldwide Securities 4 New York Plaza, 6th Floor New York, NY 10004	Pooling and Servicing Agreement	Seller
240	JPMorgan Chase Bank, N.A. Attn: Worldwide Securities 4 New York Plaza, 6th Floor New York, NY 10004	Pooling and Servicing Agreement	Seller
245	JPMorgan Chase Bank, N.A. Attn: Worldwide Securities 4 New York Plaza, 6th Floor New York, NY 10004	Pooling and Servicing Agreement	Seller
250	JPMorgan Chase Bank, N.A. Attn: Worldwide Securities 4 New York Plaza, 6th Floor New York, NY 10004	Pooling and Servicing Agreement	Seller
260	JPMorgan Chase Bank, N.A. Attn: Worldwide Securities 4 New York Plaza, 6th Floor New York, NY 10004	Pooling and Servicing Agreement	Sponsor
277	JPMorgan Chase Bank, N.A. Attn: Worldwide Securities Services 4 New York Plaza, 6th Floor New York, NY 10004	Pooling and Servicing Agreement	Seller

Credit-Based Asset Servicing and Securitization LLC ("C-BASS LLC")
 Executory Contracts and Unexpired Leases
 Schedule G

Contract ID	Name and Mailing Address of Other Party(s) to Contract	Contract Description	Nature of Debtor's Interest
74	Kodiak CDO I, Ltd. 2107 Wilson Boulevard, Suite 400 Arlington, VA 22201	Amended and Restated Trust Agreement	Depositor
268	LaSalle Bank National Association Attn: Global Securities & Trust Services Group 135 S. LaSalle Street, Suite 1511 Chicago, IL 60603	Pooling and Servicing Agreement	Seller
273	LaSalle Bank National Association Attn: Global Securities & Trust Services Group 135 S. LaSalle Street, Suite 1511 Chicago, IL 60603	Pooling and Servicing Agreement	Seller
287	LaSalle Bank National Association Attn: Global Securities & Trust Services Group 135 S. LaSalle Street, Suite 1511 Chicago, IL 60603	Pooling and Servicing Agreement	Seller
293	LaSalle Bank National Association Attn: Global Securities & Trust Services Group 135 S. LaSalle Street, Suite 1511 Chicago, IL 60603	Pooling and Servicing Agreement	Seller
298	LaSalle Bank National Association Attn: Global Securities & Trust Services Group 135 S. LaSalle Street, Suite 1511 Chicago, IL 60603	Pooling and Servicing Agreement	Seller
310	LaSalle Bank National Association Attn: Global Securities & Trust Services Group 135 S. LaSalle Street, Suite 1511 Chicago, IL 60603	Pooling and Servicing Agreement	Seller

In re **Credit-Based Asset Servicing and Securitization LLC**

Case No. **10-16040**

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
See Exhibit H	

Credit-Based Asset Servicing and Securitization LLC ("C-BASS LLC")
Co-Debtors
Schedule H

Name and Address of Co-Debtor	Name and Address of Creditor
C-BASS CBO Holding LLC 335 Madison Avenue, 19th Floor New York, NY 10017	Syndicated Bank Group 383 Madison Avenue, 23rd Floor New York, NY 10017
C-BASS CBO Holding LLC 335 Madison Avenue, 19th Floor New York, NY 10017	Banc of America Securities LLC (Securities) One Bryant Park New York, NY 10036
C-BASS CBO Holding LLC 335 Madison Avenue, 19th Floor New York, NY 10017	Credit Suisse Securities (Europe) LIMITED (Securities) 11 Madison Avenue New York, NY 10010
C-BASS CBO Holding LLC 335 Madison Avenue, 19th Floor New York, NY 10017	DB Structured Products, Inc 60 Wall Street New York, NY 10005
C-BASS CBO Holding LLC 335 Madison Avenue, 19th Floor New York, NY 10017	Goldman, Sachs & Co. 200 West Street, 5th Floor New York, NY 10282
C-BASS CBO Holding LLC 335 Madison Avenue, 19th Floor New York, NY 10017	Greenwich Capital Financial Products, Inc. 600 Steamboat Road Greenwich, CT 06830
C-BASS CBO Holding LLC 335 Madison Avenue, 19th Floor New York, NY 10017	WestLB AG New York Branch 1211 Avenue of the Americas New York, NY 10036
C-BASS CBO Holding LLC 335 Madison Avenue, 19th Floor New York, NY 10017	Property Asset Management, Inc (Lehman) 745 Seventh Avenue, 13th Floor New York, NY 10019-6801
C-BASS Credit Corp 335 Madison Avenue, 19th Floor New York, NY 10017	Howard Leiner 3142 Wynsum Avenue Merrick, NY 11566
C-BASS Credit Corp 335 Madison Avenue, 19th Floor New York, NY 10017	David Chin 345 East 52nd Street, Apt. 11J New York, NY 10022
C-BASS Credit Corp 335 Madison Avenue, 19th Floor New York, NY 10017	Geoff Hader 245 E 54th Street 30B New York, NY 10022
C-BASS Credit Corp 335 Madison Avenue, 19th Floor New York, NY 10017	Patrick Weller 4652 N. 48th Street Tacoma, WA 98407

Credit-Based Asset Servicing and Securitization LLC ("C-BASS LLC")
Co-Debtors
Schedule H

Name and Address of Co-Debtor	Name and Address of Creditor
C-BASS Credit Corp 335 Madison Avenue, 19th Floor New York, NY 10017	Shari Kushner 335 Madison Avenue, 19th Floor New York, NY 10017
C-BASS Credit Corp 335 Madison Avenue, 19th Floor New York, NY 10017	Noelle Savarese 1125 Park Avenue #4E New York, NY 10128
C-BASS Credit Corp 335 Madison Avenue, 19th Floor New York, NY 10017	Ivan Halpern 24 Canterbury Lane East Hills, NY 11577
C-BASS Credit Corp 335 Madison Avenue, 19th Floor New York, NY 10017	John Draghi 325 West End Avenue #PHP New York, NY 10023
C-BASS Credit Corp 335 Madison Avenue, 19th Floor New York, NY 10017	Jeff Toll 20 Surrey Lane Livingston, NJ 07039
C-BASS Credit Corp 335 Madison Avenue, 19th Floor New York, NY 10017	Diane Westerback 789 West End Avenue #8A New York, NY 10025
C-BASS Credit Corp 335 Madison Avenue, 19th Floor New York, NY 10017	Northwestern Mutual Life Insurance Co 720 East Wisconsin Avenue Milwaukee, WI 53202
C-BASS Credit Corp 335 Madison Avenue, 19th Floor New York, NY 10017	Beneficial Life Insurance Company 150 Social Hall Avenue, Suite 500 Salt Lake City, UT 84136
C-BASS Credit Corp 335 Madison Avenue, 19th Floor New York, NY 10017	John Draghi 325 West End Avenue #PHP New York, NY 10023
C-BASS Credit Corp 335 Madison Avenue, 19th Floor New York, NY 10017	Jack Navarro 6 Bay Street Mystic, CT 06355
C-BASS Credit Corp 335 Madison Avenue, 19th Floor New York, NY 10017	Citigroup Global Markets Inc. as Cust FBO S. Sanders 390 Greenwich Street New York, NY 10013
C-BASS Credit Corp 335 Madison Avenue, 19th Floor New York, NY 10017	Jeffrey Toll 20 Surrey Lane Livingston, NJ 07039

Credit-Based Asset Servicing and Securitization LLC ("C-BASS LLC")
Co-Debtors
Schedule H

Name and Address of Co-Debtor	Name and Address of Creditor
C-BASS Credit Corp 335 Madison Avenue, 19th Floor New York, NY 10017	Northwestern Mutual Life Insurance Co 720 East Wisconsin Avenue Milwaukee, WI 53202
C-BASS Credit Corp 335 Madison Avenue, 19th Floor New York, NY 10017	Daniel J. Gross & Associates, Inc 50 Central Park West New York, NY 10023
C-BASS Credit Corp 335 Madison Avenue, 19th Floor New York, NY 10017	Ruth Bilodeau as Administrator for Estate of M. Bilodeau 11 Grey Rock Road Cold Spring, NY 10516
C-BASS Investment Management LLC 335 Madison Avenue, 19th Floor New York, NY 10017	Syndicated Bank Group 383 Madison Avenue, 23rd Floor New York, NY 10017
C-BASS Investment Management LLC 335 Madison Avenue, 19th Floor New York, NY 10017	Howard Leiner 3142 Wynsum Avenue Merrick, NY 11566
C-BASS Investment Management LLC 335 Madison Avenue, 19th Floor New York, NY 10017	David Chin 345 East 52nd Street, Apt. 11J New York, NY 10022
C-BASS Investment Management LLC 335 Madison Avenue, 19th Floor New York, NY 10017	Geoff Hader 245 E 54th Street 30B New York, NY 10022
C-BASS Investment Management LLC 335 Madison Avenue, 19th Floor New York, NY 10017	Patrick Weller 4652 N. 48th Street Tacoma, WA 98407
C-BASS Investment Management LLC 335 Madison Avenue, 19th Floor New York, NY 10017	Shari Kushner 335 Madison Avenue, 19th Floor New York, NY 10017
C-BASS Investment Management LLC 335 Madison Avenue, 19th Floor New York, NY 10017	Noelle Savarese 1125 Park Avenue #4E New York, NY 10128
C-BASS Investment Management LLC 335 Madison Avenue, 19th Floor New York, NY 10017	Ivan Halpern 24 Canterbury Lane East Hills, NY 11577
C-BASS Investment Management LLC 335 Madison Avenue, 19th Floor New York, NY 10017	John Draghi 325 West End Avenue #PHP New York, NY 10023

Credit-Based Asset Servicing and Securitization LLC ("C-BASS LLC")
Co-Debtors
Schedule H

Name and Address of Co-Debtor	Name and Address of Creditor
C-BASS Investment Management LLC 335 Madison Avenue, 19th Floor New York, NY 10017	Jeff Toll 20 Surrey Lane Livingston, NJ 07039
C-BASS Investment Management LLC 335 Madison Avenue, 19th Floor New York, NY 10017	Diane Westerback 789 West End Avenue #8A New York, NY 10025
C-BASS Investment Management LLC 335 Madison Avenue, 19th Floor New York, NY 10017	Northwestern Mutual Life Insurance Co 720 East Wisconsin Avenue Milwaukee, WI 53202
C-BASS Investment Management LLC 335 Madison Avenue, 19th Floor New York, NY 10017	Beneficial Life Insurance Company 150 Social Hall Avenue, Suite 500 Salt Lake City, UT 84136
C-BASS Investment Management LLC 335 Madison Avenue, 19th Floor New York, NY 10017	John Draghi 325 West End Avenue #PHP New York, NY 10023
C-BASS Investment Management LLC 335 Madison Avenue, 19th Floor New York, NY 10017	Jack Navarro 6 Bay Street Mystic, CT 06355
C-BASS Investment Management LLC 335 Madison Avenue, 19th Floor New York, NY 10017	Citigroup Global Markets Inc. as Cust FBO S. Sanders 390 Greenwich Street New York, NY 10013
C-BASS Investment Management LLC 335 Madison Avenue, 19th Floor New York, NY 10017	Jeffrey Toll 20 Surrey Lane Livingston, NJ 07039
C-BASS Investment Management LLC 335 Madison Avenue, 19th Floor New York, NY 10017	Northwestern Mutual Life Insurance Co 720 East Wisconsin Avenue Milwaukee, WI 53202
C-BASS Investment Management LLC 335 Madison Avenue, 19th Floor New York, NY 10017	Daniel J. Gross & Associates, Inc 50 Central Park West New York, NY 10023
C-BASS Investment Management LLC 335 Madison Avenue, 19th Floor New York, NY 10017	Ruth Bilodeau as Administrator for Estate of M. Bilodeau 11 Grey Rock Road Cold Spring, NY 10516
NIM I LLC 335 Madison Avenue, 19th Floor New York, NY 10017	Syndicated Bank Group 383 Madison Avenue, 23rd Floor New York, NY 10017

Credit-Based Asset Servicing and Securitization LLC ("C-BASS LLC")
Co-Debtors
Schedule H

Name and Address of Co-Debtor	Name and Address of Creditor
NIM I LLC 335 Madison Avenue, 19th Floor New York, NY 10017	Barclays Bank PLC (Securities) 745 7th Avenue New York, NY 10019
NIM I LLC 335 Madison Avenue, 19th Floor New York, NY 10017	Citigroup Global Markets Inc. 390 Greenwich Street New York, NY 10013
NIM I LLC 335 Madison Avenue, 19th Floor New York, NY 10017	DB Structured Products, Inc 60 Wall Street New York, NY 10005
NIM I LLC 335 Madison Avenue, 19th Floor New York, NY 10017	Goldman, Sachs & Co. 200 West Street, 5th Floor New York, NY 10282
NIM I LLC 335 Madison Avenue, 19th Floor New York, NY 10017	JPMorgan Chase Bank, N.A. (Securities) 383 Madison Avenue, 23rd Floor New York, NY 10017
NIM I LLC 335 Madison Avenue, 19th Floor New York, NY 10017	Property Asset Management, Inc (Lehman) 745 Seventh Avenue, 13th Floor New York, NY 10019-6801
Pledged Property II LLC 335 Madison Avenue, 19th Floor New York, NY 10017	Syndicated Bank Group 383 Madison Avenue, 23rd Floor New York, NY 10017
Starfish Management Group LLC 335 Madison Avenue, 19th Floor New York, NY 10017	Syndicated Bank Group 383 Madison Avenue, 23rd Floor New York, NY 10017

United States Bankruptcy Court
Southern District of New York

In re Credit-Based Asset Servicing and Securitization LLC

Debtor(s)

Case No. 10-16040

Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

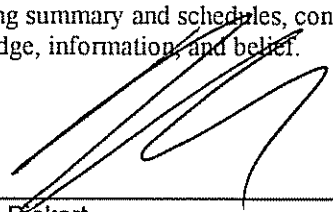
DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Executive Vice President, Treasurer & Assistant Secretary of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 19 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date

11/12/10

Signature



Andrew Rickert
Executive Vice President, Treasurer & Assistant
Secretary

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.